

ETHOS LIMITED

KAMLA CENTRE, SCO 88-89, SECTOR 8-C
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CIN – U52300HP2007PLC030800
PAN – AADCK2345N

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING (NO. 03/2022-23) OF THE IPO COMMITTEE OF THE COMPANY HELD THROUGH AUDIO AND VIDEO CONFERENCING MODE ON FRIDAY, 6TH DAY OF MAY, 2022 AT 7.00 P.M.

Approval of the Red Herring Prospectus

“**RESOLVED THAT**, the red herring prospectus for the proposed initial public offering (the “**Offer**”) of equity shares of the Company of face value of ₹ 10 each (the “**Equity Shares**”), containing as required under the notified provisions of the Companies Act, 2013 as amended and the rules and regulations framed there under) (the “**Companies Act**”) and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and other applicable law, a copy of which is placed before the meeting, be and is hereby approved and adopted for filing with the Registrar of Companies, Himachal Pradesh (the “**ROC**”), Securities and Exchange Board of India (the “**SEBI**”) and the relevant stock exchanges, as the case may be, and such other governmental or supervisory authorities or persons as may be required, in accordance with the applicable provisions of the Companies Act, the SEBI ICDR Regulations and other applicable law.

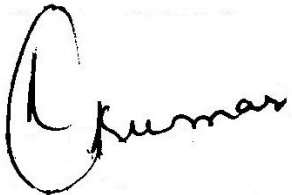
RESOLVED FURTHER THAT, Mr. Yashovardhan Saboo – Managing Director, Mr. Ritesh Kumar Agrawal, the Chief Financial Officer and Mr. Anil Kumar – Company Secretary and Compliance Officer of the Company, be and are hereby **severally** authorized to sign the said red herring prospectus on behalf of the Company and file the same with the ROC, SEBI and with the relevant stock exchanges for listing purposes and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the afore going resolutions.

RESOLVED FURTHER THAT, the IPO Committee be and is hereby authorized to do all such acts, deeds, matters and things as may be necessary or desirable for such purpose, including, without limitation, to settle any questions, difficulties or doubts that may arise in relation thereto.

RESOLVED FURTHER THAT, Mr. Anil Kumar, the Company Secretary and Compliance Officer of the Company, be and is hereby authorized to take all steps for giving effect to the aforesaid resolution.

RESOLVED FURTHER THAT a certified true copy of the aforesaid resolution under the signature of any of the Directors or Company Secretary be submitted with the concerned regulatory authorities.”

\Certified to be true copy\
For Ethos Limited



Anil Dhiman
Company Secretary
Membership no. F8023

Registered Office:

Plot 3, Sector III, Parwanoo-173 220 INDIA