

ETHOS LIMITED

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CIN – U52300HP2007PLC030800
PAN – AADCK2345N

CERTIFIED TRUE COPY OF THE RESOLUTIONS PASSED AT THE IPO COMMITTEE MEETING OF THE COMPANY HELD ON FRIDAY, THE 21ST DAY OF JANUARY, 2022 THROUGH AUDIO AND VIDEO CONFERENCING MODE AT 7:15 P.M.

Resolution no. 2

Approval for the Draft Red Herring Prospectus

“**RESOLVED THAT**, the draft red herring prospectus for the proposed initial public offering (the “**Offer**”) of equity shares of the Company of face value of ₹ 10 each (the “**Equity Shares**”), containing as required under the notified provisions of the Companies Act, 2013 as amended and the rules and regulations framed there under) (the “**Companies Act**”) and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and other applicable law, a copy of which is placed before the meeting, be and is hereby approved and adopted for filing with the Securities and Exchange Board of India (the “**SEBI**”) and the relevant stock exchanges, as the case may be, and such other governmental or supervisory authorities or persons as may be required, in accordance with the applicable provisions of the Companies Act, the SEBI ICDR Regulations and other applicable law.

RESOLVED FURTHER THAT, Mr. Yashovardhan Saboo – Managing Director, Mr. Ritesh Kumar Agrawal - Chief Financial Officer and Mr. Anil Kumar – Company Secretary of the Company, be and are hereby authorized to approve the said draft red herring prospectus on behalf of the Company and file the same with the SEBI for their observations and with the relevant stock exchanges for obtaining their in-principle approval and for listing purposes and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the afore going resolutions.

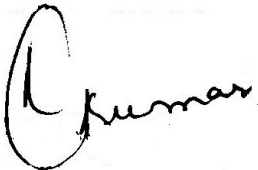
RESOLVED FURTHER THAT, the IPO Committee, as constituted on December 1, 2021, be and is hereby authorized to undertake, approve and adopt any subsequent changes, correction, updates, alterations, revisions, modifications or amendments in the draft red herring prospectus in accordance with the applicable law and regulations prior to filing with the SEBI including to determining the number of shares and amount proposed to be raised pursuant to the Pre-IPO Placement.

RESOLVED FURTHER THAT, the IPO Committee be and is hereby authorized to do all such acts, deeds, matters and things as may be necessary or desirable for such purpose, including, without limitation, to settle any questions, difficulties or doubts that may arise in relation thereto.

RESOLVED FURTHER THAT, Mr. Anil Kumar, the Company Secretary of the Company, be and is hereby authorized to take all steps for giving effect to the aforesaid resolution.

RESOLVED FURTHER THAT a certified true copy of the aforesaid resolution under the signature of any of the Directors be submitted with the concerned regulatory authorities.”

For Ethos Limited



Anil Dhiman
Company Secretary
Membership no. F8023

Registered Office:

Plot 3, Sector III, Parwanoo-173 220 INDIA