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ETHOS LIMITED WATCH BOUTIQUES

Our Company was originally incorporated as 'Kamila Refail Limited' under the provisions of Companies Act. 1955, at Parwanoo, Himachial Pradesh, pursuant to the certificate of incorporation dated November 5, 2007, issued by the Assistant Register of Companies, Punjab, Himachial Pradesh and Chandiganh. Subsequently, the name of our Company was changed by Ethe Limited' pursuant to a special residuation passed by the Shareholders of our Company on was susued by Register of Companies, Himachial Pradesh on Altern 5, 2012. For further details in relation to change in name and Registered Office of our Company, and the Pradesh on Altern 5, 2012. For further details in relation to change in name and Registered Office of our Company, and the Pradesh on Altern 5, 2012. For further details in relation to change in name and Registered Office Plot No. 3, Sector-III, Parwanoo, Himachial Pradesh -173 220, Telephone: 19(1) 1792 223 40223 402. Companies Office Plot No. 3, Sector-III, Parwanoo, Himachial Pradesh -173 220, Telephone: 19(1) 1792 223 40223 402. Companies Office Plot No. 3, Sector-III, Parwanoo, Himachial Pradesh -173 220, Telephone: 19(1) 1792 234 234 202. Te

OUR PROMOTERS: YASHOVARDHAN SABOO; KDDL LIMITED AND MAHEN DISTRIBUTION LIMITED

mpany has flied the Prospectus dated May 25, 2022 with the Registrar of Companies. Himachal Pradesh at Union Terri

BASIS OF ALLOTMENT

SASISOFA

INITIAL PUBLIC OFFERING OF 4,81,500 EQUITY SHARES OF FACE VALUE OF 7: 10 EACH ("EQUITY SHARES") OF ETHOS LIMITED [THE "COMPANY" OR THE
"ISSUER") FOR CASH AT A PRICE OF 7.87 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF 7.88 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO
7.40,226 LAWIS (THE "OFFER") COMPRISING A FRESH ISSUE OF 427,170 EQUITY SHARES AGGREGATING TO 8.73 FOR LAWIS (THE "FRESH ISSUE") AND AN
OFFER FOR SHALE OF 3,1,000 "EQUITY SHARES AGGREGATING TO 7.27.26 LAWIS OFFER PROSE)
PROSPECTUS (THE "OFFER FOR SALE"). THE OFFER WOULD CONSTITUTE 18,20%, OF DUR POST-OFFER PROJUPECUITY SHARE CAPITAL.
O'UN COMPANY, NO CONSULTATION WITH THE BRUE AND SHOUGHERATENED PROJUPE CHALEMENT OF 3.02.55 EQUITY SHARES AGRICHATING TO 7.250 LAWIS
("PRE-DP LACEMENT"). THE SIZE OF THE FRESH ISSUE AS DISCLOSED IN THE ORDER TEST DESTRUCTION OF 7.250 LAWIS (INCOMPANY)
("PRE-DP LACEMENT"). THE SIZE OF THE FRESH ISSUE AS DISCLOSED IN THE ORDER TEST DESTRUCTION OF 7.250 LAWIS (INCOMPANY)
("PRE-DP LACEMENT"). THE SIZE OF THE FRESH ISSUE AS DISCLOSED IN THE ORDER TEST DESTRUCTION OF 7.250 LAWIS (INCOMPANY)
("PRE-DP LACEMENT"). THE SIZE OF THE FRESH ISSUE AS DISCLOSED IN THE ORDER TEST DESTRUCTION OF 7.250 LAWIS (INCOMPANY)
("PRE-DP LACEMENT"). THE SIZE OF THE FRESH ISSUE AS DISCLOSED IN THE ORDER TEST DISCLOSED

THE ANCHOR INVESTOR OFFER PRICE AND OFFER PRICE IS 87.80 TIMES OF THE FACE VALUE OF EQUITY SHAR
Risks to Investors:

lame of the Selling Shareholders	Туре	Average cost of acquisition (in ₹)\$
ashovardhan Saboo	Promoter	100.95
IDDL Limited	Promoter	93.51
fahen Distribution Limited	Promoter	36.38
aboo Ventures LLP	Promoter's Group	180.56
unuradha Saboo	Promoter's Group	141.36
ai Vardhan Saboo	Promoter's Group	186.24
BL Innovations Private Limited	Promoter's Group	140.24
nil Khanna	Director	130.80
lagarajan Subramanian	Director	99.09
. Raja Sekhar	Public	121.96
aran Singh Bhandari	Public	28.86
larsh Vardhan Bhuwalka	Public	140.24
nand Vardhan Bhuwalka	Public	140.24
ihalini Bhuwalka	Public	140.24
fanju Bhuwalka	Public	140.24

Period	Shares transacted in last five years, three years Weighted average cost	Cap Price is 'X' times the Weighted	Range of acquisition price
reliou	of acquisition (in ₹)	average cost of acquisition	Lowest Price-Highest Price (in
Yashovardhan Saboo -Selling S			, zenestines ingliestines (i
Last 1 year	227.98	3.85	120.00 to 550.00
Last 3 year	96.63	9.09	0.00 to 550.00
ast 5 year	102.12	8.60	0.00 to 550.00
KDDL Limited - Selling Sharehold		0.00	0.00 10 000.00
ast 1 year	377.33	2.33	200.00 to 550.00
ast 3 year	318.55	2.76	130.00 to 550.00
ast 5 year	230.77	3.80	110.00 to 550.00
Nahen Distribution Limited - Selli		0.00	110.00 to 300.00
ast1year	Nil	Nil	Nil
ast3year	Nil	Nil	Nil
ast 5 year	Nil	Nil	Nil
		NII	I MII
	older- Member of the Promoter Group 550.00	1.60	550.00 to 550.00
ast1year		5.59	130.00 to 550.00
ast 3 year	157.12	6.21	
ast 5 year	141.36	6.21	130.00 to 550.00
	eholder- Member of the Promoter Group		
ast1year	196.96	4.46	120.00 to 550.00
ast3 year	186.24	4.71	120.00 to 550.00
ast 5 year	186.24	4.71	120.00 to 550.00
	areholder- Member of the Promoter Group		
ast1year	249.14	3.52	200.00 to 550.00
ast3 year	249.28	3.52	200.00 to 550.00
ast 5 year	180.58	4.86	128.00 to 550.00
BL Innovations Private Limited -	 Selling Shareholder-Member of the Promoter G 		
ast 1 year	550.00	1.60	550.00 to 550.00
ast 3 year	140.24	6.26	130.00 to 550.00
ast 5 year	140.24	6.26	130.00 to 550.00
nil Khanna - Selling Shareholde	r	•	•
ast1year	130.80	6.71	120.00 to 550.00
ast3year	141.07	6.22	120.00 to 550.00
ast 5 year	130.80	6.71	120.00 to 550.00
lagarajan Subramanian - Selling	Shareholder		
ast1year	181.29	4.84	120.00 to 550.00
ast 3 year	152.12	5.77	120.00 to 550.00
ast5year	135.19	6.49	110.00 to 550.00
Anand Vardhan Bhuwalka – Sellin			1
ast 1 year	550.00	1.60	550.00 to 550.00
ast 3 year	140.24	6.26	130.00 to 550.00
ast 5 year	140.24	6.26	130.00 to 550.00
Caran Singh Bhandari- Selling Sh		1 020	100.0010 000.00
ast 1 year	Nil	Nil	l Nil
ast3year	Nil	Nil	Nil
ast 5 year	Nil	Nil	Nil
ası ə year larshvardhan Bhuwalka – Sellinç		NII	NIII NIII
	550.00	1.60	550.00 to 550.00
ast1year	140.24	6.26	130.00 to 550.00
ast 3 year	140.24	6.26	130.00 to 550.00
ast 5 year		0.20	130.00 to 550.00
halini Bhuwalka – Selling Shareh		400	FEO 004- FEO ***
ast1year	550.00	1.60	550.00 to 550.00
ast3 year	140.24	6.26	130.00 to 550.00
ast 5 year	140.24	6.26	130.00 to 550.00
Manju Bhuwalka – Selling Shareh			
ast1year	550.00	1.60	550.00 to 550.00
.ast3year	140.24	6.26	130.00 to 550.00
ast 5 year	140.24	6.26	130.00 to 550.00
C. Raja Sekhar – Selling Sharehol			
.ast1year	138.94	6.32	120.00 to 550.00
Last 3 year	138 94	6.32	120 00 to 550 00

 Last 5 year
 138.94
 6.32
 120.00 to 550.00

 Last 5 year
 148.02
 2.20
 2.00 do 550.00

 Last 5 year
 140.02
 6.27
 120.00 to 550.00

 **As certified by B K S & Co., Chartered Accountants vides is certificate dated May 10, 2022
 6.27
 120.00 to 550.00

 **Return on Net Worth for the Nine Months Period ended December 31, 2021 and Fiscal years 2021, 2020 and 2019 is 8.07% (not annualised), 3.72%, (0.89)% and 7.58%, respectively.

The PriceEarnings ratio based on basic and diluted EPS for Financial Year 2021 for the Issuer at the Cap Price is 276.10 times and 278.73 times, respectively. There are no listed companies in India that are engaged in a business similar to that of the Company. Accordingly, it is not possible to provide an industry comparison in relation

BRLMs
Emkay Global Financial Services Limited
InCred Capital Wealth Portfolio Managers Private Limited
Common issues of above BRLMs

BID OFFER PROGRAMME
ANCHOR INVESTOR BID OFFER OFFENDAME
BID OFFER OFFENDAME
This was an Offer in term of file of 18/2(b) of the Securities Contracts (Regulation Rules, 1897, as amended ("SCRR"), red with Regulation 31 of the SEBI ICOR Regulations. The
Offer was been made through the Book Bulleting Process in term of Seguidion (1) of the SEBI ICOR Regulations are in the SEBI ICOR Regulations and the SEBI ICOR Regulations are included in the SEBI ICOR Regulations. Further, 5% of the NOTE of the NOTE of the SEBI ICOR Regulations are included in class on the internation of the Negulations are included in class on the situation of the Note Indication on a propriet or included in the Note Indication are included in a situation of the Note Indication on a propriet or included in the Negulations. Subject to valid Bibb being received at or above the Other Price. or Influence in the Negulation are included in the Negulation Subject Indication on a propriet or included in the Negulation Subject Indication on a propriet or included in the Negulation Subject Indication on a propriet or included in the Negulation Subject Indication on a propriet or included in the Negulation Subject Indication on a propriet or included in th

П	Sr. No	Category	No. of Applications	No. of	Equity Shares Reserved	No. of times	Amount (₹)
П			applied	Equity Shares	as per Prospectus	Subscribed	
П	A	Retail Individual Investors	19,407	4,10,703	16,03,525	0.2561	36,04,71,638
П	В	Non-Institutional Investors -	712	1,90,757	2,29,075	0.8327	71,63,73,370
П		More than ₹ 2 Lakhs Upto ₹ 10 Lakhs					
П	С	Non-Institutional Investors -Above ₹ 10 Lakhs	104	8,15,915	4,58,150	1.7809	16,74,57,038
П	D	Qualified Institutional Bidders	15	12,56,232	6,77,025	1.8555	1,10,29,71,696
Ц		(excluding Anchor Investors)					
П	Е	Anchor Investors	9	18,51,181	16,13,725	1.1471	1,62,53,36,918
П		Total (A)	20,247	45,24,788	45,81,500	0.9876	3,97,26,10,660
П	F	Underwriters # (B)	2	3,18,886		0.0000	27,99,81,908
П		TOTAL (A) + (B)	20,249	48,43,674	45,81,500	1.0572	4,25,25,92,568

*Pussant to the Underwriting Agreement dated May 24,2022 amongst Emikary Global Financial Services Limited (*Emikary*) and in Cred Capital Wealth Portfolio Managers Private Limited (*Indived*) (together *BRUR* or *Underwriter*), the Occapital year dealing Statendiblicats, both the BRUR* in the Encapital year dealing Statendiblicats (*Indived*) (Emikary*), and in Cred Capital Wealth Portfolio Managers Private Indived*) (*Indived*) (*In Agreement.

tion of valid bids and technical and other rejections, Registrar intimated the Company, Emkay and InCred on the shortfall in subs irements with Regulation 19(2)(b)(ii) of Securities Contract Regulations Rules, 1957 – Offer size of minimum ₹ 400 crores for Ir

its clear Customers.

Accordingly, the Register issued Devolvement Notice vide its letter dated May 24, 2022 for 3,18,866 Equity Shares for an amount of ₹ 27.99.81.986 and the respective share of devolvement of Emily and in Clear disk may be a second of the second of

ICICI Bank Limited as Escrow Agent vide its letter dated May 24, 2022, confirmed the receipt of funds in the escrow account. On confirmation, Emkay and InC

allotment	llotment of 1,59,443 Equity Shares each aggregating to 3,18,886 Equity Shares as per the following table:								
Sr. no	BRLMs	No. of Applications	No. of Equity Shares	Amount (₹)					
1	Emkay Global Financial Services Limited	1	1,59,443	13,99,90,954					
2	InCred Capital Wealth Portfolio Managers Private Limited	1	1,59,443	13,99,90,954					
	TOTALS	2	3,18,886	27,99,81,908					

	2 3,1		3,886	3.18.886		1.0000					
	No. of applications Processed – Underwriters Share:		Shares	Applied "Shares available for allotment underwriters		ble for allotment underwriters	No. of times subscribed				
•••[**Unsubscribed portion of 3,18,886 Equity Shares brought-in by the Underwriters as given below.										
		TOTALS			2	3,18,886	27,99,81,908				
	2 InCred Capital Wealth Portfolio Managers Private Limited				1	1,59,443	13,99,90,954				
	1	Emkay Global Financial Services Limited			1	1,59,443	13,99,90,954				

SI. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Tota
1	836	18,394	0.44	18,394	0.44
2	837	799	0.02	19,193	0.46
3	838	493	0.01	19,686	0.47
4	839	221	0.01	19,907	0.47
5	840	2,431	0.06	22,338	0.53
6	841	68	0.00	22,406	0.53
7	842	34	0.00	22,440	0.53
8	843	17	0.00	22,457	0.54
9	844	85	0.00	22,542	0.54
10	845	442	0.01	22,984	0.55
11	846	51	0.00	23,035	0.55
12	847	17	0.00	23,052	0.55
13	848	51	0.00	23,103	0.55
14	849	136	0.00	23,239	0.55
15	850	3,825	0.09	27,064	0.64
16	851	136	0.00	27,200	0.65
17	852	51	0.00	27,251	0.65
18	853	17	0.00	27,268	0.65
19	854	0	0.00	27,268	0.65
20	855	408	0.01	27,676	0.66
21	856	119	0.00	27,795	0.66
22	857	476	0.01	28,271	0.67
23	858	85	0.00	28,356	0.68
24	859	17	0.00	28,373	0.68
25	860	901	0.02	29,274	0.70
26	861	0	0.00	29,274	0.70
27	862	0	0.00	29,274	0.70
28	863	0	0.00	29,274	0.70
29	864	51	0.00	29,325	0.70
30	865	323	0.01	29,648	0.71
31	866	17	0.00	29,665	0.71
32	867	34	0.00	29,699	0.71
33	868	0	0.00	29,699	0.71
34	869	0	0.00	29,699	0.71
35	870	646	0.02	30,345	0.72
36	871	153	0.00	30,498	0.73
37	872	17	0.00	30,515	0.73
38	873	17	0.00	30,532	0.73
39	874	68	0.00	30,600	0.73
40	875	374	0.01	30,974	0.74
41	876	731	0.02	31,705	0.76
42	877	680	0.02	32,385	0.77
43	878	27,08,559	64.54	27,40,944	65.32
44	CULTIONE	14 55 455	24.69	41.06.300	100.00

44 CUT-OFF 14.55.455 34.88 41.96.399 100.00
TOTAL
The Basis of Allotment was finished in consultation with the Designated Stock Exchange, bring SEE Limited on May 25, 2022.
A Allotment or Retail Individual Investors (After Technical Rejections) (Including ASBA Applications)
The Basis of Allotment to Retail Individual Investors (After Technical Rejections) (Including ASBA Applications)
The Basis of Allotment to the Retail Individual Investors (After Technical Rejections) (Including ASBA Applications)
The Basis of Allotment to the Retail Individual Investors with Designation 1.00 of the Conference of Technical Individual Biodens category is 3.87.311 Equity Starres to 18.346 successful conference of Technical Individual Biodens category is 3.87.311 Equity Starres to 18.346 successful conference on the Conference of Technical Individual Biodens category is 3.87.311 Equity Starres to 18.346 successful conference on the Conference of Technical Individual Biodens category is 3.87.311 Equity Starres to 18.346 successful conference on the Conference of Technical Individual Biodens category is 3.87.311 Equity Starres to 18.346 successful conference on the Conference of Technical Individual Biodens category is 3.87.311 Equity Starres to 18.346 successful conference on the Conferen

applicants. Th	e category-wise details of	the Basis of Allotme	nt are as under:				
Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
17	16,713	91.10	2,84,121	73.36	17	1:1	2,84,121
34	920	5.01	31,280	8.08	34	1:1	31,280
51	291	1.59	14,841	3.83	51	1:1	14,841
68	84	0.46	5,712	1.47	68	1:1	5,712
85	69	0.38	5,865	1.51	85	1:1	5,865
102	61	0.33	6,222	1.61	102	1:1	6,222
119	32	0.17	3,808	0.98	119	1:1	3,808
136	11	0.06	1,496	0.39	136	1:1	1,496
153	6	0.03	918	0.24	153	1:1	918
170	36	0.20	6,120	1.58	170	1:1	6,120
187	1	0.01	187	0.05	187	1:1	187
204	13	0.07	2,652	0.68	204	1:1	2,652
221	109	0.59	24,089	6.22	221	1:1	24,089

18,346 100.00 3,87,311 100.00 rdion of 1,216,214 Equity Shares spilled over to QIB & NIB Categories. B. Allotment to Non-Institu nal Investors (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bioledes (More than ₹ 2 Lass to ₹ 10 Lass), who have to lid at the Offer Price of ₹ 878 per Equity Share or above, was finalized in consultation with BSE. The Non-Institutional Protion (More than ₹ 2 Lass to ₹ 10 Lass), has been subscribed to the extent of 0.56527 times. The Non-Institutional Protion (More than ₹ 2 Lass to ₹ 10 Lass), has been subscribed to the extent of 0.56527 times. The Non-Institutional Protion (More than ₹ 2 Lass to ₹ 10 Lass), has been subscribed to the extent of 0.56527 times. The Non-Institutional Protion (More than ₹ 2 Lass to ₹ 10 Lass), who have the first of the Price of ₹ 878 per Equity Shares And The State of the Price of ₹ 878 per Equity Shares And The State of ₹ 10 Lass), who have the first of the Price of ₹ 878 per Equity Shares And The Price of ₹ 878 per Equity Sha

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
238	674	95.20	1,60,412	84.68	238	1:1	1,60,412
340	3	0.42	1,020	0.54	340	1:1	1,020
493	1	0.14	493	0.26	493	1:1	493
561	4	0.56	2,244	1.18	561	1:1	2,244
578	3	0.42	1,734	0.92	578	1:1	1,734
612	2	0.28	1,224	0.65	612	1:1	1,224
680	2	0.28	1,360	0.72	680	1:1	1,360
952	1	0.14	952	0.50	952	1:1	952
1020	2	0.28	2,040	1.08	1020	1:1	2,040
1122	16	2.26	17,952	9.48	1122	1:1	17,952
TOTAL	708	100.00	1,89,431	100.00			1,89,431

Includes spilled over of 1,00,040 Equity Shares from Retail Category Unsubscribed portion of 1,45,684 Equity Shares spilled over to NIB above ₹ 10 Lakhs Category.

C. Allotment to Non-Ins tutional Bidders (Above ₹ 10 Lacs) (After Technical Rejections)

Automater to non-institutional audioaris plaques or uscas y later resonance in regiscrotins)
The Basis and followers to the Non-institutional Bildiers (Above *7 (Loss), with one bed but the Offset Price of ₹ 878 per Equity Share or above, was finalized in or.
The Non-institutional Protion (Above *1 (Loss)) has been subscribed to the extert of 1.0,0000 times. The but in unber of Equity Shares Allotted in this catego.
Shares to 104 successful who in-institutional Bildier. The category—view detailed for the Basis of Allotment are as under:

Category | No. or Applications | % of Total | Total No. of Equity | % to Total | No. or Equity Shares | Ratio | Total | No. or Equity Shares | Ratio | Total | No. or Equity Shares | Ratio | Total | No. or Equity Shares | No. or Applications | No. o

Total No. of Equity Shares applied Category Total No. of Equity Allotted per Bidder TOTAL 8,15,915 100.00 8,15,915 100.00

Into DBs (After Technical Rejections)
Into OBs (After Technical Rejections)
Into OBs, who have but at the OBs Place of \$ 878 per Equily Share or above, has been done on a proportionate basis in consultation with BSE. This category has been
and the bearderst of John Share Share of the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net OBs portion available i.e. 62,312
Places (Including unsubstrobed portion of Retail category) and other OBs and unsatisfied demand of Mutual Funds were allotted for enraning available Equity Shares i.e.
DE Equity Shares (including unsubstrobed portion of Retail category) and other OBs and unsatisfied demand of Mutual Funds were allotted for termaining available Equity Shares i.e.
DE Equity Shares (including unsubstrobed portion of Retail category) and open proproforate bases. The total number of Equity Shares solited in the OBS category is 12,55,222
Places, which were allotted to 15 successful Applicants.

The Including Shares of Technical Control o

Category	AIF	FI	Fils/FPIs	MFs	OTHs	Total
QIB	91,103	3,39,218	7,41,761	84,150		12,56,232

IPO Committee of our Company at its meeting held on May 26, 2022, has blaken on record the basis of allotiment of Equity, Shares approved by the Lebusyumus DAUX ELEMENTS.

BEST and has allothed the Equity Shares to increas socialists and large. The Allothed Allothed Committee of the Committee o venueuven. In expury charters accounts on the successorul ancience rave been uploaded on Inlay 26, 24722 for credit in the respective beneficiary accounts subject to validation of the count details with the depositionise concerned. The Company has fall the Listing application with SES and NES on May 26, 2022. The Company has received is faring and trading promail from SES and NES on May 26, 2022. The Company has received is faring and trading promail from SES and NES on May 26, 2022. The Company has received is faring and trading is expected to commence on May 30, 2022.

On all capitalized teams used and not define then shall have the respective meanings assigned to them in the Prospectus dated May 25, 2022 filed with the Registrar of companies, Himachial Pradesh at Union Tentrory of Chandigan (ReC).

All future correspondence in this regard ray bringly be addressed to the Registers to the Offer quoting full makes of the First Doka applicant. Senior turnsher of the ASSA form, number or English and the ASSA form, senior turnsher of the ASSA form, number or English Senior Senior (Asset Senior PID) client of Doka dated of purposes of the Berguinsted information of the Designated information of the Member of the Syndrodis, place where the date was submitted and option purpose of being the Pideo approach of the Designated information of the Member of the Syndrodis, place where the date was submitted and option purpose of being the Pideo approach of the Designated information of the Member of the Syndrodis, place where the date was submitted and option of the Singer Syndrodis and the Syndrodis and Syndrodi

▲ KFINTECH

KFin Technologies Limited

Selenium, Tower B, Piot No-31 and 32, Financial Dishric, Naraktarrguida, Sellingampally, Hyderabad, Rangareedi 500 032, Telangana
Tel: +91 40 6716 2222 180034 54001. E-mail: etiosalti@filinitich.com; Investor grievance e-mail: enversar/sigificitich.com; Vebsite: www.kfintech.com
Contact persons in Minut Kinders SERI Plan-instruct. Na Nacionacciona.

For ETHOS LIMITED
On behalf of the Board of Directors

Date: May 27, 2022 Company Secretary & Compliance Officer
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

PROSPECTS OF ETHOS LIMITED.

ETHOS LIMITED has fled the Prospectus with the RoC on May 25, 2022 and thereafter with SEBI and the Stock Exchanges. The Prospectus shall be available on the SEBI all www.selip.or. in as well as on the websites of the BRLMs, Emisey Oldola Financial Services Limited at www.emisayglobal.com and inCred Capital Wealth For

s amountement does not constitute an offer of securities for sele in any investment addition.

yet in the United States, and any securities described in this amountement may no under or sold in the United States, and any securities described in this amountement may no under or sold in the United States absent negistration under the U.S. Securities Are or an exemption from such registration. Any public officing of securities to be made in the United States are not appropriate that may be obtained from the Company or the States and that will contain detailed information about the Company or the States is contemplated.

प्रधानमंत्री मोदी की शिमला रैली पर मंडरा रहा बारिश का साया

मोदी की 31 मर्द को राजधानी जारी किया गया है। शिमला में प्रस्तावित रैली पर बारिश का साया मंडरा रहा है। शिमला सहित प्रदेश के कई क्षेत्रों में 31 मई को मौसम खराब बना रहने का पर्वानमान है। 30 मर्ड को मध्य और उच्च पर्वतीय आठ जिलों शिमला, सोलन,

शिमला। प्रधानमंत्री नरेंद्र ओलावष्टि का येलो अलर्ट

शनिवार को भी प्रदेश में बारिश के आसार हैं। मौसम विज्ञान केंद्र शिमला ने पश्चिमी विक्षोभ की सक्रियता से प्रदेश में मौसम बदलने की संभावना जताई गई है। शक्रवार को राजधानी शिमला सहित प्रदेश के सभी क्षेत्रों सिरमौर, मंडी, कुल्लू, चंबा, में धूप खिली। मैदानी जिलों किन्नौर और लाहौल-स्पीति ऊनां, बिलासपुर, हमीरपुर में बारिश, अंधड़ और और कांगड़ा में अधिकतम तापमान फिर चढ़ना शुरू हो गया है।

शक्रवार को इन जिलों में अधिकतम तापमान 34 से 38 डिग्री सेल्सियस के बीच रिकॉर्ड हुआ। मौसम विज्ञान केंद्र शिमला के निदेशक सुरेंद्र पाल ने बताया कि 31 मई तक प्रदेश में मौसम खराब बना रहने का पूर्वानुमान है। इस दौरान कई क्षेत्रों में बारिश और अंधड की संभावना है।

पानी की पाइपें, केस दर्ज घुमारवीं पुलिस को दी शिकायत बिलासपुर। थाना में जल शक्ति विभाग में बताया कि घुमारवीं के के कनिष्त अभियंता की गांव कसोल (बैला) में पानी की पाइप लाइन को क्षति शिकायत पर एक व्यक्ति पहुंचाकर दो परिवारों की के खिलाफ केस दर्ज किया

जेसीबी से उखाड़ दी

पेयजल आपूर्ति बंद कर दी गया है। आरोप है कि व्यक्ति ने जेसीबी से दो घरों को गई है। आरोप है कि धर्मेंद्र सिंह जाने वाली पाइप लाइन को उखाड़ दिया, जिससे इन ने विभाग की पाइप लाइन घरों में पानी की आपूर्ति बंद भी क्षतिग्रस्त कर दी है। इस हो गई है। पुलिस इस संदर्भ वजह से गांव के कश्मीर सिंह व पवन कुमार दो में छानबीन कर रही है। कनिष्ठ अभियंता जल परिवारों का पानी बंद हो

शक्ति अनुभाग कुठेड़ा ने गया है।

हिमाचल में अब मुख्यमंत्री की सिफारिश पर ही होंगे डॉक्टरों के तबादले शिमला। हिमाचल प्रदेश में लेना अनिवार्य होगा। पर डॉक्टर और पैरामेडिकल

डॉक्टरों और नर्सों के तबादले होंगे। मुख्यमंत्री कार्यालय ने तबादलों की फाइलें पेंडिंग में डाल दी हैं। हिमाचल में स्वास्थ्य सुविधाएं सुदृढ़ करने के लिए जहां डॉक्टरों की तैनाती की गई है, उन्हें वहीं सेवाएं देनी होंगी। विशेष परिस्थितियों में तबादले के

में अब मुख्यमंत्री जयराम प्रदेश सरकार ने पहले ही स्टाफ नजदीक के स्टेशन की ठाकुर की सिफारिश पर ही हिमाचल में तबादलों पर रोक मांग कर रहे हैं। सरकार ने लगाई है। डॉक्टर, नर्से और फामासिस्ट अपने विधानसभा और नर्सों की जिन संस्थानों क्षेत्रों के मंत्री, विधायकों और और स्वास्थ्य केंद्रों में ड्यूटी नेताओं को विश्वास में लेते हुए मनपसंद और घर के नजदीक सेवाएं देने के लिए डीओ नोट ले रहे हैं।

इस तरह की दर्जनों फाइलें तबादलों और समायोजन के सचिवालय में पहुंची हैं। यही लिए आई फाइलें लौटानी लिए भी मुख्यमंत्री को विश्वास नहीं, नई नियुक्तियां करने

फैसला लिया है कि डॉक्टरों लगाई गई है. उन्हें वहीं सेवाएं देनी होंगी।

विभाग ने मेडिकल कॉलेजों और जोनल अस्पतालों से शुरू कर दी हैं।

ट्रंप को न्यूयॉर्क जांच में देने होंगे सवालों के जवाब, अदालत ने सनाया फैसला

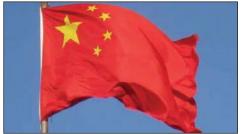


वाशिंगटन। 2024 में होने जा रहे राष्ट्रपति चुनाव के को रद्द करने की मांग करते लिए पूर्व राष्ट्रपति डोनाल्ड टंप अपनी दावेदारी पेश . करने के लिए प्रयासरत हैं। इस बीच न्ययॉर्क की एक अदालत ने गुरुवार को फैसला सुनाया कि पूर्व राष्ट्रपति डोनाल्ड टम्प को न्युयॉर्क राज्य की नागरिक सवालों के जवाब देने होंगे।

राज्य की निचली अदालत के चार-न्यायाधीशों की पीठ ने मैनइट्टन के न्यायाधीश के फैसले को बरकरार रखा, जिसमें टंप और उनके दो सबसे बड़े बच्चों के लिए अटॉर्नी जनरल लेटिटिया जेम्स की जांच में गवाही देने के लिए सम्मन लागू ऑफ अपील में याचिका किया गया था।

डोनाल्ड टंप हुए अपील की थी। उनके वकीलों ने तर्क दिया कि टंप को गवाही देने का आदेश उनके संवैधानिक अधिकारों का उल्लंघन है क्योंकि उनके जवाब समानांतर आपराधिक जांच में इस्तेमाल किए जा सकते हैं। चार न्यायाधीशों की पीठ ने पांचवें संशोधन का हवाला देते हुए लिखा कि एक आपराधिक जांच संबंधित तथ्यों के दीवानी उद्भेदन को रोकती नहीं है, जिस पर एक पक्ष आत्म-अभियोग के रिवलाफ विशेषाधिकार का प्रयोग कर सकता है। टंप इस फैसले के खिलाफ राज्य

दक्षिण प्रशांत में चीन ने नौ और द्वीपीय देशों पर डाले डोरे, बढ़ जाएगा शीतयुद्ध और विश्वयुद्ध शुरू होने का खतरा



मौका मिल जाएगा।

चीन ने प्रस्ताव में जोर

देकर कहा है इसका

मकसद क्षेत्रीय स्थिरता और

आर्थिक प्रगति है, लेकिन

... विशेषज्ञों और सरकारों को

भय है कि यह रणनीतिक

रूप से महत्वपर्ण इलाके में

चीन के निशाने पर आए

देशों में से एक मिक्रेनेशिया

घुसपैठ की कोशिश है।

न्यूजीलैंड। चीन ने अप्रैल माह में सोलोमन आइसलैंड के साथ सुरक्षा समझौता किया तो अमेरिका और सहयोगी देशों को दक्षिण प्रशांत क्षेत्र में सुरक्षा हालात

को लेकर चिंता हो गर्द। परंपरागत तौर पर अमेरिकी नौसेना के प्रभाव वाले इस इलाके में चीन की घुसपैठ . उन्हें चिंतित करने वाली थी। सोलोमन आइसलैंड के बाद चीन और आगे बढा है। उसने इलाके के नौ अन्य

द्वीवीय देशों को भी सुरक्षा समझौते का प्रस्ताव दे डाला है। उसकी कोशिश थोडी भी के राष्ट्रपति डेविड पैन्यूलो

ने पड़ोसी देशों को चेताते कामयाब हुई तो उसे प्रशांत हुए कहा, इससे एक और क्षेत्र में हवाई, ऑस्ट्रेलिया, न्यजीलैंड और अमेरिका के शीत यद्ध और यहां तक कि रणनीतिक इलाके गुआम विश्व युद्ध तक शुरू होने का के पास मौजूदगी बढ़ाने का खतरा है।

इससे हमारी संप्रभुता को प्रभावित होगी ही. ताईवान पर हमले की सरत में चीन के पास ऑस्ट्रेलिया, जापान, अमेरिका और न्यूजीलैंड को रोकने की शक्ति भी होगी। उन्होंने कहा, चीन ने विवाद की स्थिति में किसी द्वीपीय राष्ट्र के खिलाफ अपनी फौज का इस्तेमाल करन<u>े</u> का आश्वासन तक नहीं

भारत समेत 11 देशों को घातक हथियारों के निर्यात की अनुमति देगा जापानः रिपोर्ट



नर्ड दिल्ली। जापान भारत समेत 11 अन्य देशों को मिसाइल और जेट सहित घातक सैन्य उपकरणों के निर्यात की अनुमति देने की योजना बना रहा है। यह जानकारी प्रधानमंत्री नरेंद्र मोदी और उनके जापानी पीएम फुमियो किशिदा के क्वाड लीडर्स समिट के दौरान एक बैठक के बाद आया है। यह जापान का ऐसा कदम होने जा रहा है जो नई दिल्ली और टोक्यो द्वारा रक्षा निर्माण में सहयोग करने के प्रयासों

को और बढ़ावा देगा। की रिपोर्ट के अनुसार भारत, और दक्षिण पूर्व एशियाई देशों को निर्यात की अनमति देने के लिए अगले साल मार्च तक नियमों में ढील दी जाएगी। जापान ने रक्षा उपकरणों के इस्तांतरण के लिए नियमों में ढील दी है। हालांकि 2014 में जापान के अपने नियमों के अनुसार घातक द्रथियारों के निर्यात पर प्रतिबंध जारी है।

यह घटनाक्रम प्रधानमंत्री नरेंद्र मोदी और उनके जापानी समकक्ष फ्मियो किशिदा के मंगलवार को टोक्यो में क्वाड लीडर्स समिट के दौरान एक बैठक के बाद आया है। जिसमें

सहित द्विपक्षीय सुरक्षा और रक्षा सहयोग बढाने पर

भारत उन कुछ देशों में शामिल है जिनके साथ जापान ने अपने रक्षा बलो के बीच आपूर्ति और सेवाओं के पारस्परिक प्रावधान के लिए एक महत्वपूर्ण समझौते पर हस्ताक्षर किए हैं ताकि निकट सैन्य सहयोग को बढावा दिया जा सके और इंडो- पैसिफिक में सुरक्षा में योगदान दिया जा सके। जापान के आत्मरक्षा बलों और भारत की सेना के बीच अधिग्रहण और क्रॉस-सर्विसिंग समझौते पर सितंबर 2020 में ऑस्ट्रेलिया, कुंछ यूरोपीय दोनों नेताओं ने रक्षा निर्माण इस्ताक्षर किए गए थे।

अल-अक्सा परिसर में प्रार्थना नहीं कर पाएंगे यहूदी, अदालत ने सुनाया फैसला

यरुशलम्। को पलटते हुए यहूदियों के अल-अक्सा मस्जिद में पजा करने के खिलाफ फैसला दिया है। कोर्ट ने

अल–अक्सा परिसर में पूजा करने वाले चार युवकों पर लगे 15 दिनों के प्रतिबंध को सही ठहराया है। हालांकि निचली अदालत ने यह प्रतिबंध बटा दिया था। उन लड़कों पर यरुशलम आने पर 15 दिनों का प्रतिबंध लगा दिया गया था।

क्या है मामला

पिछले हफ्ते चार यहदी लड़कों को अल–अक्सा मस्जिद परिसर में प्रार्थना करने के बाद गिरफ्तार किया गया और उनके पुराने यरुशलम शहर आने पर 15 दिनों का प्रतिबंध लगा दिया गया था लडकों ने प्रतिबंध के खिलाफ मैजिस्टेट कोर्ट में अपील की और कहा कि उन्होंने मीडिया रिपोर्ट्स में

यरुशलम ने यरुशलम में तीनों धर्मों की एक जिला अदालत ने को प्रार्थना करने का अधि निचली अदालत के फैसले । कार दे दिया है। इसके बाद कोर्ट ने उनप लगे प्रतिबंधों को हटा दिया था।

की सबसे बड़ी अदालत कोर्ट

टागर कर सकते हैं।

कोर्ट के इस फैसले पर फलस्तीन. महास और जॉर्डन ने ऐतराज जताया। पुलिसन ने जिला अदालत में अपील की। कोर्ट ने कहा कि अल अक्सा मस्जिद में ही यहूदियों को प्रार्थन का अधिकार देना सबसे जरूरी नहीं है बल्कि कानून व्यवस्था बनाए रखना ज्यादा जरूरी है।

मस्जिद पुराने यरुशलम ाहर में है और उसे शहर में मुसलमानों का पवित्र स्थान माना जाता है। यहीं पर यहदियों का पवित्र माउंट मंदिर भी है।

इजरायल और फिलिस्तीन के बीच विवाद का यह एक बदा कारण है। यहां शांति बनाए रखने के लिए यह समझौता किया गया था कि इस परिसर में सिर्फ पढ़ा है कि पुलिस कमिश्नर मुसलमान इबादत करेंगे।

रूस को अलग-थलग करना नामुमकीन, खुद को ही पहुंचाएंगे चोट, पृतिन की पश्चिमी देशों को चेतावनी



मॉस्को। यूक्रेन युद्ध चौथे महीने में प्रवेश कर चका है। पश्चिमी देशों की ओर से रूस को अलग-थलग करने की कोशिशें जारी हैं। इस बीच रूसी राष्ट्रपति व्लादिमीर पतिन ने पश्चिम को चेतावनी देते हए कहा कि जो लोग ऐसे प्रयास कर रहे हैं, वे खुद को ही चोट पहुंचाएंगे। उन्होंने साफ तौर पर कहा कि मॉस्को को अलग-थलग करना असंभव

है। युद्ध के चलते वैश्विक खाद्य और ईंधन आपूर्ति बुरी तरह प्रभावित हुई है। हालांकि, पुतिन हिलने के कोई संकेत नहीं दिखा रहे हैं। पुतिन यूरेशियन इकोनॉमिक

फोरम के सदस्यों से वीडियो

के माध्यम से बात कर रहे थे,

शामिल हैं। उन्होंने कहा कि यह आधुनिक दुनिया में असंभव, पूरी तरह से अवास्तविक है। रूसी राष्ट्रपति ने मुद्रास्फीति, बढ़ती बेरोजगारी, आपूर्ति श्रृंखलाओं के ट्टने और खाद्य जैसे संवेदनशील क्षेत्रों में वैश्विक संकट के बिगड़ने की भी बात की। साथ ही उन्होंने पश्चिम के सामने आने वाली चुनौतियों पर विस्तार से बताया। पुतिन ने कहा कि यह कोई

मजाक नहीं है। यह एक गंभीर बात है जिसका आर्थिक और राजनीतिक संबंधों की परी प्रणाली पर प्रभाव पडेगा। उन्होंने रूसी भंडार को जब्त करने के लिए दूसरे देशों पर भी हमला किया

जिसमें कई पूर्व-सोवियत राष्ट्र गिराया था। तुर्की की आतंकरोधी

पलिस और खफिया विभाग उ के अधिकारियों ने इस व्यक्ति को पकड़ा। सुरक्षा कारणों से उसकी पुरी पहचान उजागर नहीं की गई है। तुर्की की वेबसाइट ओडाटीवी ने सत्र का हवाला दिए बिना यह प्रकाशित चलाई है। इसके मुताबिक, खुफिया

एजेंसियां इस व्यक्ति पर काफी दिन से नजर रखे थीं। पहचान पुख्ता होने के बाद इसे गिरफ्तार किया गया। इस व्यक्ति की गिरफ्तारी की

सरगना अबू–अल–हसन, यूएई के रेस्तरां में विस्फोट

तुर्की में पकडा गया आईएसआईएस का नया

इस्तांबुल। तुर्की के एक वरिष्ठ अधिकारी ने दावा किया कि खूंखार आतंकी संगठन आईएसआईएस का नया सरगना अब्—अल—हसन अल–करैशी इस्तांबल में एक स्थान पर छिपा पकड़ा गया। आईएसआईएस के पराने सरगना को अमेरिका ने फरवरी में सीरिया में एक ऑपरेशन के दौरान मार

> राष्ट्रपति जो बाइडन भारतीय-अमेरिकी गौतम

सेवा में काउंसलर के तौर पर जुडे राणा फिलहाल अल्जीरिया में दूतावास के डिप्टी चीफ ऑफ सूचना राष्ट्रपति को दे दी मिशन पद पर हैं। इससे हैं। अफगानिस्तान ने किया कर देंगी।



गई है। अब उनके इसकी पहले राणा आधिकारिक घोषणा करने की संभावना है।

राणा को स्लोवाकिया में देश का राजदूत नियुक्त करने की तैयारी में हैं। व्हाइट हाउस की ओर से जारी एक बयान में कहा गया राणा के नामांकन पर मुहर के लिए आगे की प्रखिअया शुरू कर

अमेरिकी तरिष्ठ तिरेश अमेरिकी राजनीतिक मामलों के उप मंत्री सलाहकार भी रह चुके

ने स्लोवेनिया की राजधानी जबल्याना में भी अहम पद संभाल चुके हैं। व्हाइट हाउस ने राणा का नाम मंजरी के लिए आगे भेजने के बाइडन के इरादे

की घोषणा की है। हिंदी, गुजराती व स्पैनिश भाषा के जानकार राणा, नर्ड दिल्ली स्थित अमेरिकी दूतावास के मिशन उपप्रमुख हैं और वह अगस्त 2020 फरवरी 2022 तक वहां अस्थायी राजदूत रह चुके हैं। वह नई दिल्ल के अमेरिकी दुतावास में हवाई अड्डा परिचालन के लिए यूएई से समझौता तालिबान ने अफगानिस्तान

में हवाई अड्डों के परिचालन के लिए युएई के साथ एक समझौते पर हस्ताक्षर किए हैं। परिवहन और नागरिक उड़यन मंत्री ने यएई. तर्की और कतर के साथ कर्ड महीनों की बातचीत के बाद यह जानकारी दी।

तालिबान के परिवहन और नागरिक उड्डयन उप मंत्री गलाम जेलानी वफा ने उप प्रधानमंत्री मल्ला अब्दल गनी बरादर की उपस्थिति में अबू धाबी स्थित जीएएसी सॉल्यूशंस को हेरात, काबुल और कंधार में हवाई अड़ो का प्रबंधन करने की अनुमति पर हस्ताक्षर किए हैं।

मुल्ला बरादर ने कहा इस समझौते पर हस्ताक्षर के साथ, सभी विदेशी एयरलाइंस अफगानिस्तान के लिए उड़ान भरना शुरू लेखापरीक्षित वित्तीय परिणाम का सार

(ईपीएस को छोडकर लाखों में

			pti //	9	
क्र.		31.03.2022	31.03.2021	31.03.2022	31.03.2021
सं.	विवरण	को समाप्त	को समाप्त	को समाप्त	को समाप्त
		तिमाही	तिमाही	वर्ष	वर्ष
		(अंकेक्षित)	(अंकेक्षित)	(अंकेक्षित)	(अंकेक्षित)
1.	कुल आय	36.62	10.77	167.36	87.04
2.	कर से पूर्व अवधि के लिए शुद्ध लाभ∕ (हानि) (असाधारण मदों से पूर्व)	(96.27)	(94.52)	(300.27)	(325.36)
3.	कर के बाद अवधि के लिए शुद्ध लाभ/ (हानि) (असाधारण मदों के बाद)	(96.27)	(94.52)	(300.27)	(325.36)
4.	कर के बाद अवधि के लिए शुद्धलाभ/ (हानि) (असाधारण मदों के बाद)	(91.68)	(90.77)	(281.88)	(310.37)
5.	अवधि के लिए कुल व्यापक आय [कर के बाद लाभ⁄(हानि) को शामिल करके तथा अन्य व्यापक आय (कर के बाद)]	(95.57)	(95.42)	(279.56)	(315.02)
6.	इक्विटी शेयर पूंजी	231.30	231.30	231.30	231.30
7.	पूर्व वर्ष के अंकेक्षित तुलनपत्र में दर्शाए अनुसार आरक्षित (पुनर्मूल्यांकन आरक्षितों के अतिरिक्त)	-	-	434.48	689.96
8.	आय प्रति शेयर (10 रु. प्रति) जारी एवं बंद प्रचालनों के लिए)				
	मूल:	(3.96)	(3.92)	(12.19)	(13.42)
	तनुकृत:	(3.96)	(3.92)	(12.19)	(13.42)
टिप्पप	गी : उपरोक्त विवरण सेबी (आपत्तियों के सूच	। त्रीकरण तथा प्रक	। टीकरण अपेक्षांए) विनियमनों, 20	15 के विनियमन
	5 अंतर्गत शेयर बाजार में दाखिल तिमाही और				

वार्षिक वित्तीय परिणामों का संपूर्ण विवरण कंपनी की वेबसाईट (http://www.globalbol.com) और बीएसई लि की वेबसाईट (www.bseindia.com) पर उपलब्ध है। हिते एवे कृते निदेशकों का बोर्ड

स्थानः कोलकाता एस के शर्मा, अध्यक्ष (DIN:00041150) दिनांक: 27 मई. 2022

इंटुजिन टेक्नोलॉजीज प्राइवेट लिमिटेड CIN: U74999DL2013PTC257162

पंजीकृत कार्यालयः 839, भूतल, उपकार कॉलोनी बुरारी गांव, संत नगर दिल्ली, दक्षिण दिल्ली, डीएल 110065 भारत सूचना

(कंपनी अधिनियम, 2013 की धारा 12 के तहत)

एतदृहारा सूचना दी जाती है कि कंपनी अधिनियम, 2013 की धारा 12 के अनुसरण में इंट्रगिन टेक्नोलॉजीज प्राइवेट लिमिटेड U74999DL2013PTC257162) द्वारा कंपनी के पंजीकृत कार्यालय के वर्तमान पते से #839, भृतल, उपकार कॉलोनी बुराड़ी गांव, संत नगर दिल्ली दक्षिण दिल्ली डीएल 110065, जो कंपनी रजिस्ट्रार, दिल्ली के अधिकार क्षेत्र में है, से तीसरी मंजिल, 16वीं मेन रोड, बीडीए कॉम्प्लेक्स के पीछे, कोरमंगला, बेंगलुरु, कर्नाटक- 560034, जो कंपनी रजिस्ट्रार, कर्नाटक के अधिकार क्षेत्र में है, में स्थानांतरण की पृष्टि के लिए क्षेत्रीय निदेशक, कंपनी मामलों के मंत्रालय, उत्तरी क्षेत्र, दिल्ली को आवेदन किया जा रहा है।

आगे यह भी सूचना दी जाती है कि इस आवेदन पर आपत्ति करने वाला कोई भी व्यक्ति, फर्म, कंपनी या निगम इस नोटिस के प्रकाशन की तारीख से 30 दिनों के भीतर क्षेत्रीय निदेशक, कंपनी मामलों के मंत्रालय, उत्तरी क्षेत्र, बी-2 विंग, दूसरी मंजिल, पर्यावरण भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 को एक पत्र द्वारा क्षेत्रीय निदेशक को इस तरह की आपत्ति की सूचना दे सकता है।

कृते इंदुगिन टेक्नोलॉजीज प्राइवेट लिमिटेड

|हर्षिता श्रीवास्तव

निदेशक

निदेशक डिआईएन: ०६६३५२८७ डीआईएनः 06635303 स्थानः दिल्ली दिनांकः 24 मई, 2022

कोणार्क कमर्शियल लिमिटेड

पंजी. कार्यालयः बी.आर. चांडक मार्केट, मारुवाड़ी पट्टी, वार्ड नंबर 6, गुवाहाटी-785001,(असम) ईमेलः konarkcommerciallimited@gmail.com, वेबसाइट: www.konarkcommercial.com मो. नं.: 896116379, CIN NO: L51109AS1988PLC002916

यह विज्ञापन ("विज्ञापन") कंपनी द्वारा भारतीय प्रतिभृति और विनिमय बोर्ड (इक्विटी शेयरों का डीलिस्टिंग) विनियम, 2021 "डीलिस्टिंग विनियम") के अध्याय VI के अनुसार कंपनी के इक्विटी शेयरों की स्वैच्छिक असूचीबद्धता के संबंध में जारी किया

कंपनी के सार्वजनिक शेयरधारकों को मेसर्स मेट्रो कमर्शियल कंपनी लिमिटेड (प्रमोटर एक्वायरर) द्वारा किए गए डीलिस्टिंग ऑफर और अपेक्षित सार्वजनिक शेयरधारकों की सहमति के बाद, एक आवेदन मेटोपॉलिटन स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड ("एमएसईआई") को 16 मई, 2022 को एमएसईआई से कंपनी के इक्विटी शेयरों को हटाने के लिए किया था। एमएसईआई ने अपने परिपत्र संख्या एमएसई/एलआईएसटी/11867/2022 दिनांक 26 मई, 2022 के साथ पठित पत्र संख्या एमएसई/एलआईएसटी/2022/665 दिनांक 26 मई, 2022 के माध्यम से सुचित किया है कि कंपनी के इक्विटी शेयरों में 02 जून, 2022 से व्यापार बंद/निलंबित कर दिया जाएगा और कंपनी के इक्विटी शेयरों को 09 जून, 2022 ("डीलिस्टिंग की तिथि") से एमएसईआई रिकॉर्ड से हटा दिया जाएगा।

इक्विटी शेयरों को असुचीबद्ध करने का मतलब है कि उनका अब एमएसईआई पर कारोबार नहीं होगा और इक्विटी शेयरों के व्यापार के लिए एक तरल बाजार मौजूद नहीं रहेगा। डीलिस्टिंग के बाद बकाया इक्विटी शेयर

डीलिस्टिंग विनियमों के विनियम 26(1) के अनुसार, कंपनी के शेष सार्वजनिक शेयरधारक जो डीलिस्टिंग प्रक्रिया में भाग लेने में सक्षम नहीं थे या नहीं थे या जिन्होंने डीलिस्टिंग प्रक्रिया में अपने इक्विटी शेयरों को असफल रूप से टेंडर किया था, अपनी इक्विटी की पेशकश प्रमोटर एक्वायरर को शेयर 15/- रुपये प्रति इक्विटी शेयर ("निकास मुल्य") की कीमत पर सभी स्टॉक एक्सचेंजों ("डीलिस्टिंग की तिथि") यानी ("निकास अवधि") से असूचीबद्ध होने की तारीख से शुरू होने वाले एक वर्ष की न्यनतम अवधि के लिए करने में सक्षम होंगे।

इस संबंध में प्रस्ताव पत्र ("निकास प्रस्ताव पेशकश") शेष सार्वजनिक शेयरधारकों को भेजा जाएगा, जिनका नाम डीलिस्टिंग की तारीख को कंपनी के सदस्यों के रजिस्टर में दर्ज है। यदि कोई सार्वजनिक शेयरधारक अपने निकास प्रस्ताव पत्र को प्राप्त नहीं कर रहा है, या खो गया है, तो वे कंपनी या कंपनी के रजिस्टार और शेयर ट्रांसफर एजेंट को लिखकर एक प्रति प्राप्त कर

. शेष शेयरधारकों को विचारार्थ भगतान किसी भी नियामक अनुमोदन के अधीन, जैसा कि आवश्यक हो सकता है, प्रमोटर एक्वायरर मासिक आधार पर संबंधित महीने के अंत के 10 कार्य दिवसों ("मासिक भुगतान चक्र") के भीतर भुगतान करने का इरादा रखता है। भुगतान केवल उन सार्वजनिक शेयरधारकों को किया जाएगा, जिन्होंने निकास प्रस्ताव पत्र और संलग्न आवेदन फॉर्म ("निकास आवेदन प्रपत्र") में दिए गए निर्देशों का पालन करके अपने इक्विटी शेयरों को वैध रूप से टेंडर किया है। यह स्पष्ट किया जा रहा है कि पहला

मासिक भुगतान चक्र 30 जून, 2022 से शुरू होगा। सभी प्रश्न कंपनी को पंजीकृत कार्यालय के पते पर निर्देशित किए जा सकते हैं।

27 मई 2022

कृते कोणार्क कमर्शियल लिमिटेड बी आर चांडक मार्केट, मारवाड़ी पट्टी, हस्ता/- विशाल कुमार शर्म वार्ड नंबर 6, गुवाहाटी- 785001, (असम) पूर्णकालिक निदेशक डीआईएन: 07310503

प्रपत्र सं. आईएनसी-26

(कंपनी (निगमन) नियमावली 2014 के नियम 30 के अनुपालन में) एक राज्य से दूसरे राज्य में कंपनी के पंजीकृत कार्यालय के परिवर्तन के लिये समाचार-पत्र में प्रकाशित करने के लिये विज्ञापन केन्द्र सरकार नई दिल्ली के समक्ष कंपनी अधिनियम, 2013, कंपनी अधिनियम, 2013 की धारा 13 (4) तथा कंपनी (निगमन) नियमावली 2014 के नियम 30 (6) (ए) के मामले में

स्किम्ड (इंडिया) प्राईवेट लिमिटेड जिसका पंजीकृत कार्यालय ''एफ नं.–203, मोहता बिल्डिंग, 4, भीकाजी कामा प्लेस, नई दिल्ली–110066'' में है, के

मामले में आवेदक एतदुद्वारा आम जनता को सूचित किया जाता है कि ''एफ नं.-203, मोहता बिल्डिंग, 4, भीकाजी कामा प्लेस, नई दिल्ली-110066'' से 1605, रेगस, लेवल 16वां, वर्ल्ड ट्रेड टावर, नोएडा-201301, उ.प्र. में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए 19.05.2022 को आयोजित असाधारण आमसभा वार्षिक आम सभा में पारित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरैंडम ऑफ एसोसिएशन के परिवर्तन की पुष्टि के लिए कंपनी अधिनियम, 2013 की धारा 13 के अंतर्गत यह कंपनी केन्द्र सरकार के पास आवेदन करने का

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे एमसीए-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र दाखिल करें अथवा उसके नीचे वर्णित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक के पते : बी-2 विंग, 2रा तल, पर्यावरण भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 में जमा

करें या जमा कराएं या पंजीकृत डाक से भेजें। कृते एवं के लिये स्किम्ड इंडिया प्राईवेट लिमिटेड र्डरुदयाराज रिचर्ड जॉनसन स्थान : दिल्ली निदेशक तिथि : 28.05.2022

पंजीकृत कार्यालय का पता:

वेबसाइट: www.hpil.co.in

कमर्रा नंबर 144, सी-विंग, निर्माण भवन,

मौलाना आजाद रोड, नई दिल्ली 110001

ईमेल :info@hpil.co.in दूरभाष :011-230621325

CIN: L70101DL2005GOI132162

HEMISPHERE PROPERTIES INDIA LIMITED (A Government of India Enterprise)

हेमीस्फेयर प्रॉपर्टीज इंडिया लिमिटेड (भारत सरकार का उपक्रम)

31 मार्च, 2022 को समाप्त तिमाही और वर्ष के वित्तीय परिणामों का सार

	सम	ाप्त तिमाही के 1	समाप्त वर्ष के लिए		
विवरण	31.03.2022	31.12.2021	31.03.2021	31.03.2022	31.03.2021
ACTOR GOLDON	(अनअंकेक्षित)	(अनअंकेक्षित)	(अनअंकेक्षित)	(अनअंकेक्षित)	(अनअंकेक्षित)
प्रचालन से कुल आय (शुद्ध)	- 53	120	82	61	889
कर पूर्व सामान्य गतिविधियों से शुद्ध लाभ/(हानि) (असाधारण मदों से पहले)	(956.96)	(163.04)	(821.85)	(1863.86)	(1008.38)
कर पूर्व सामान्य गतिविधियों से शुद्ध लाभ/(हानि) (असाधारण मदों के बाद)	(956.96)	(163.04)	(821.85)	(1863.86)	(1008.38)
कर के बाद सामान्य गतिविधियों से शुद्ध लाभ/(हानि) (असाधारण मदों के बाद)	(579.15)	(163,04)	(608.17)	(1486.05)	(745.34)
करों के बाद कुल व्यापक आय और गैर नियंत्रित ब्याज	(579.15)	(163.04)	(608.17)	(1486.05)	(745.34)
प्रदत्त इक्विटी शेयर पूंजी	28500	28500	28500	28500	28500
पिछले लेखा वर्ष की बैलेंस शीट के अनुसार पुनर्मूल्यांकन रिजर्व को छोड़कर रिजर्व	31	iai.	12		
प्रति शेयर आय (संचालन जारी रखने और बंद करने से)	*8	(88)	98	18	000
बेसकि:	(0.20)	(0.06)	(0.21)	(0.52)	(0.26)
डायल्यूटिङ:	(0.20)	(0.06)	(0.21)	(0.52)	(0.26)

बैठक में अनुमोदित किया गया। इन परिणामों की लेखापरीक्षा समिति द्वारा समीक्षा की गई है और सांविधिक लेखापरीक्षकों द्वारा ऑडिट किया गया है। नोट्स:- उपरोक्त 31 मार्च, 2022 को समाप्त तिमाही और वर्ष के विस्तृत प्रारूप का एक उद्धरण है, जिसे सेबी (सूचीकरण और अन्य प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियमन 33 के तहत स्टॉक एक्सचेंजों के साथ दायर किया गया है। उपरोक्त समाप्त तिमाही और वर्ष के वित्तीय परिणामों का पूर्ण प्रारूप स्टॉक एक्सचेंज की वेबसाइट (www.bseindia.com/ www.nseindia.com) और कंपनी की वेबसाइट (www.hpil.co.in) पर भी उपलब्ध है।

> हेमिस्फेयर प्रॉपर्टीज इंडिया लिमिटेड के लिए और उनकी ओर से

(डी. थारा) (अध्यक्ष एवं प्रबंध निदेशक)

[CIN: L17111DL1982PLC013790]

पंजी. कार्यालय: 325, IIIरा तल, अगरवाल प्लाजा, सेक्टर-14, रोहिणी, नई दिल्ली-110085 ई-मेल: shreewortex@gmail.com वेबसाईटः www.shreewortex.in, मोबा.: 9315202833

31 मार्च, 2022 का समाप्त तिमाहा एवं वर्ष के लिए अकाक्षित वित्तार्थ पारणामा के विवरण का सार

क्रम सं.			समाप्त तिमाही			समाप्त वर्ष		
₩.		01.01.2022 से	01.10.2021 स्रे	01.01.2021 से	01.04.2021 से	01.04.2020 से		
		31.03.2022	., .	ı '' I	31.03.2022	31.03.2021		
1.	परिचालनों से कुल आय	7.32	31.94	44.60	228.18	104.61		
2.	अवधि के लिए शुद्ध लाभ/ (हानि) (कर, विशिष्ट एवं/अथवा असाधारण मदों से पूर्व)	(67.04)	9.56	10.70	123.56	53.93		
3.	कर से पूर्व अवधि के लिए शुद्ध लाभ/ (हानि) (विशिष्ट एवं/अथवा असाधारण मदों के बाद)	(67.04)	9.56	10.70	123.56	53.93		
4.	कर से बाद अवधि के लिए शुद्ध लाभ/ (हानि) (विशिष्ट एवं अथवा असाधारण मदों के बाद)	(54.66)	7.04	7.50	105.48	48.40		
5.	अविध हेतु कुल व्यापक आय (अविध हेतु (कर के बाद) लाभ/ (हानि) एवं अन्य व्यापक आय (कर के बाद से शामिल)		7.04	65.75	(47.83)	159.22		
6.	इक्विटी शेयर पूंजी (सम मूल्य रु. 10/- प्रति)	314.00	314.00	314.00	314.00	314.00		
7.	आरिक्षत (पूर्व लेखा वर्ष के तुलन पत्र में दर्शाई गई पुनर्मूल्यांकन आरिक्षतों के अतिरिक्त आरिक्षत)		259.03	99.81	259.03	99.81		
8.	आय प्रति शेयर (रु. 10/- प्रति का) (जारी तथा अवरुद्ध प्रचालनों के लिए)							
	मूल :	(1.74)	0.22	0.24	3.36	1.54		
	तरेल :	(1.74)	0.22	0.24	3.36	1.54		

टिप्पणी:

मृनल राय

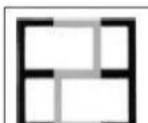
स्थान : नई दिल्ली

दिनांक : 26 मई 2022

- 1) 31 मार्च, 2022 को समाप्त तिमाही तथा वर्ष के उपरोक्त अंकेक्षित वित्तीय परिणामों की ऑडिट कमिटी द्वारा समीक्षा की गई तथा 26 मई, 2022 को आयोजित बैठक में कम्पनी के निदेशक मंडल द्वारा अनुमोदित किये गये।
- 2) उपरोक्त विवरण सेबी (सूचीयन दायित्व तथा अन्य उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 33 के अंतर्गत स्टॉक एक्सचेंज में दाखिल की गई वित्तीय परिणामों के विस्तृत प्रारूप का सार है। इन वित्तीय परिणामों का सम्पूर्ण प्रारूप स्टॉक एक्सचैंजों की वेबसाईट अर्थात् मेट्रोपॉलिटन स्टॉक एक्सचैंज ऑफ इंडिया लिमिटेड (www.msei.in), बीएसई लिमिटेड वेबसाईट (www.bseindia.com) तथा कम्पनी की वेबसाईट अर्थात् (www.shreeworstex.in) पर उपलब्ध है।

निदेशक मंडल के लिये तथा उसकी ओर से श्री वर्स्टेक्स लिमिटेड

पवन कुमार मित्तल (निदेशक) तिथि: 26.05.2022 स्थान: नई दिल्ली DIN: 00749265



इ2इ नेटवक्स लिमिटेड

पर्जी. कार्यालयः एडब्ल्युएफ आईएस, प्रथम तल, ए-24/9, मोहन कोऑपरेटिव इंडस्ट्रियल इस्टेट, मथुरा रोड, साहिबाबाद, नई दिल्ली-110044 Email: investors@e2enetworks.com, Website: www.e2enetworks.com 31 मार्च, 2022 को समाप्त तिमाही तथा वर्ष के अंकेक्षित परिणामों का विवरण (जब तक अन्यथा वर्णित नहीं से, आईएनआर लाखों में)

क्रम सं.	विवरण	***	ाप्त तिमाही	समाप्त वष		
		31.3.2022 अनंकेक्षित (टिप्पणी 1)	31.12.2021 अनंकेक्षित (टिप्पणी 1)	31.3.2021 अनंकेक्षित (टिप्पणी 1)	31.3.2022 अंकेक्षित	31.03.202 ⁻ अंकेक्षित
I.	प्रचालनों से राजस्व	1416.47	1,368.14	1,010.76	5,187.34	3,530.26
тт	अन्य आय	11.52	3.46	14.99	35.51	95.54
II.	कुल राजस्व (1+11)	14,27.99	1,371.60	1,025.75	5,222.85	3,625.80
III. IV.	खर्चै	354.46	357.91	341.66	1,441.21	1,273.02
1 V.	सेवाओं तथा कंज्यूमैबल्स का क्रय कर्मचारी लाभ व्यय	279.45	244.37	234.34	1,015.46	870.21
	मृल्यहास एवं परिशोधन व्यय	554.81	508.41	445.06	1,782.64	1,235.77
	वित्त लागत	5.48	3.84	11.22	18.60	17.92
	अन्य खर्चे	146.27	92.90	75.47	436.34	352.99
	कुल खर्चे (IV)	1340.47	1,207.43	1,107.75	4,694.25	3,749.91
V.	विशिष्ट मदों तथा कर से पूर्व लाभ/(हानि)(III+IV) व्यय विशिष्ट मदों	87.52	164.17	(82.00)	528.60 -	(124.11)
VI. VII.	कर से पूर्व लाभ/(हानि)(V+VI)	87.52	164.17	(82.00)	528.60	(124.11)
VIII.	कर व्यय	-		(82.00)		_
	क)चालू कर		-		(
	ख) आस्थगित कर	(166.50)	-		(116.50)	(124.11)
IX. X	कर से पश्चात अवधि/वर्ष के लिये लाभ/(हानि)(VII+VIII) अन्य व्यापक आय	204.02	164.17	(82.00)	645.10	(124.11)
^	क)i)ऐसी मदें जो लाभ अथवा हानि में पुनवर्गीकृत की जाएगी ii)ऐसी मदों से संबंधित आय कर जो लाभ अथवा हानि में	651.98	-	157.98	651.98	157.98
	पुनवर्गीकृत नहीं की जाएगी	164.09	_		(164.09)	(31.64)
	ख) i)ऐसी मदें जो लाभ अथवा हानि में पुनवर्गीकृत की जाएगी	-		(31.64)		-
	ii)ऐसी मदों से संबंधित आयकर जो लाभ अथवा हानि में	-	-	-	_	_
XI.	पुनर्वर्गीकृत नहीं की जाएगी अवधि/वर्ष के लिये कुल व्यापक आय (IX+X) अविध/वर्ष के		-	-		
	लिये लाभ/हानि तथा अन्य व्यापक कार्य से शामिल	691.91	164.17	44.34	1,132.99	2.23
XII.	प्रति इक्विटी शेयर आय/हानि	1.41	1.13	(0.57)	4.46	(0.86)
	1)मूल 2)तरल	1.40	1.13	(0.57)	4.44	(0.86)

टिप्पणी:

1. उपरोक्त सेवी (सूचीयन दायित्व एवं उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 33 के अंतर्गत स्टॉक एक्सचैंजों में दाखिल समाप्त तिताही तथा वर्ष के वित्तीय परिणामें के विस्तृत प्रारूप का सार है। समाप्त तिमाही तथा वर्ष के वित्तीय परिणमों का सम्पूर्ण प्रारुप कम्पनी की वेबसाईट www.e2enetworks.com तथा स्टॉक एक्सचैंज की वेबसाईट www.nseindia.com पर उपलब्ध है।

2. 31 मार्च, 2022 को समाप्त वर्ष के उक्त अंकेक्षित वित्तीय परिणामों की ऑडिट किमटी द्वारा समीक्षा की गई तथा 27 मई, 2022 को आयोजित उनकी बैठक में निदेशक मंडल द्वारा स्वीकृत किये गये। इन वित्तीय परिणामों पर सांविधिक अंकेक्षिक ने अ-संशोधित ऑडिट के अभिमत प्रकट किये है।

ई2ई नेटवर्क्स लिमिटेड के लिये तिथि: 27 मई, 2022

श्रुष्टि बवेजा निदेशक-DIN:08057000

Place: Chandigarh Date: May 27, 2022

PROSPECTS OF ETHOS LIMITED.

MODIPON LIMITED Regd. Office: Hapur Road, Modinagar, Ghaziabad -201 204 (UP)

CIN: L65993UP1965PLC003082 Phone: (01232) 243471; E-mail: modipon@modimangal.in Website: www.modipon.net Extract of Standalone Audited Financial Results for the Quarter & Twelve Months ended 31" March, 2022

01	12 M (2)	Quarter ended			nine months ended	Year ended	
SI. No	Particulars	31.03.2022 (Audited)	31.03.2021 (Audited)	31.12.2021 (Unaudited)	31.12.2021 (Unaudited)	31.03.2022 (Audited)	31,03,2021 (Audited)
1	Total income from operations (net)	0.00	132.65	0.01	136.05	136.05	133.21
2	Net Profit / (Loss) from ordinary activities before tax and Exceptional items	(13.66)	112.38	(16.42)	79.81	66.15	58.19
3	Net Profit / (Loss) from ordinary activities after tax (before Exceptional items)	(13.66)	112.38	(16.42)	79.81	66.15	58.19
4	Net Profit / (Loss) for the period after tax (after Exceptional items)	(13.66)	112.38	(16.42)	79.81	66.15	58.19
5	Total comprehensive income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(13.66)	112.38	(16.42)	79.81	66.15	58,19
6	Paid up Equity Share Capital (Face value of Rs 10/- each	1157.67	1,157.67	1,157.67	1,157.67	1,157.67	1,157.67
7	Earnings Per Share (before Exceptional items) of Rs 10/- each Basic (Rs): Diluted (Rs):	(0.12) (0.12)	0.97 0.97	(0.14) (0.14)	0.69 0.69	0.57 0.57	0.50 0.50
8	Earnings Per Share (after exceptional items) of Rs 10/- each Basic (Rs): Diluted (Rs):*	(0.12)	0.97 0.97	(0.14)	0.69 0.69	0.57 0.57	0.50 0.50

Note: The above is an extract of the detailed format of Quarterly / Yearly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly / Yearly Financial Results are available on the Company's Website at www.modipon.in and also be accessed on the website of Stock Exchange at www.bseindia.com. For & on behalf of Board of Directors

(Manish Modi) **Managing Director** DIN 00030036

Place: New Delhi

Date: 27-05-2022

ट्रिनिटी लीग इंडिया लिमिटेड पंजीकत कार्यालयः ए-23. मंदाकिनी एन्क्लेव, अलकनंदा, नई दिल्ली-110019

सीआईएन: L93000DL1988PLC031953, निवेशकों के लिए ईमेल आईडी: trinityleague@trinitygroup.ind.in, सम्पर्क नं. 0120–4712800, 802

31 मार्च, 2022 को समाप्त तिमाही एवं वर्ष के लेखापरीक्षित एकल वित्तीय परिणामों का विवरण

31.3.2022 31.12.2021 31.3.2022 31.03.2022 31.03.2021 (लेखापरीक्षित) (लेखापरीक्षित) (क) प्रचालनों से राजस्व 79.91 79.53 54.53 178.99 76.35 (ख) अन्य आय 1.34 (3.36)(6.16)1.55 19.86 कुल आय (क+ख) 81.34 (76.17)60.69 180.54 96.21 (क) कर्मचारी लागत 5.62 6.01 5.73 19.84 21.48 (ख) वित्त लागत 4.45 1.76 1.25 10.18 6.00 (ग) ह्रास एवं परिशोधन व्यय 4.39 1.79 1.99 9.76 7.01 6.97 91.95 12.86 132.23 43.81 (घ) अन्य व्यय 21.43 101.51 21.83 172.01 78.30 कल व्यय आपवादिक मदों एवं कर पूर्व लाभ / (हानि) (1-2) 59.91 (25.34)38.86 8.53 17.91 आपवादिक मदें (25.34)8.53 17.91 कर पूर्व लाभ / (हानि) (3–4) 59.91 38.86 कर व्ययः चालू कर 0.37 3.36 0.37 3.36 पूर्व वर्षों के लिये चालू कर (0.03)(0.03)आस्थगित कर (0.39)0.16 (0.39)(0.16)अवधि हेत् निवल लाभ / (हानि) (5–6) (25.34)59.96 35.34 8.58 (1) मदें जो लाभ अथवा हानि में पुनर्वर्गीकृत नहीं होंगी (करों का निवल) (2.32)(0.47)(2.32)(2) मदें जो लाभ अथवा हानि में पुनर्वर्गीकृत होंगी (करों का निवल) अवधि हेतु कुल व्यापक आय (7+8) 12.07 59.96 (25.34)(33.02)8.11 चुकता समता अंश पूंजी (रु. 10/- प्रत्येक का अंकित मूल्य) 506.69 506.69 506.69 506.69 506.69 अन्य इक्विटी (210.86)(218.97)12 आय प्रति अंश (रु. 10 / – प्रत्येक का) (अवार्षिकीकृत): 1.18 (0.50)0.70 0.17 0.28

31 मार्च, 2022 को समाप्त तिमाही एवं वर्ष के लेखापरीक्षित समेकित वित्तीय परिणामों का विवरण

						नजार लाख न
क्र. सं.	विवरण	समाप्त तिमाही 31.3.2022 (अलेखापरीक्षित)	31.12.2021	समाप्त तिमाही 31.3.2021 (लेखापरीक्षित)	समाप्त वर्ष 31.03.2022 (लेखापरीक्षित)	समाप्त वर्ष 31.03.2021 (लेखापरीक्षित)
1	आय		-	` '	8 6	
	(क) प्रचालनों से राजस्व (ख) अन्य आय कुल आय (क+ख) व्यय	79.91 1.34 81.34	79.53 (3.36) 76.17	54.53 6.16 60.69	178.99 1.55 180.54	76.35 19.86 96.21
	(क) कर्मचारी लागत (ख) वित्त लागत (ग) ह्रास एवं परिशोधन व्यय (घ) अन्य व्यय	5.62 4.45 4.39 6.97	6.01 1.76 1.79 91.95	5.73 1.25 1.99 12.86	19.84 10.18 9.76 132.23	21.48 6.00 7.01 43.81
	कुल व्यय	21.43	101.51	21.86	172.01	78.30
3	आपवादिक मदों, कर तथा एसोसिएट में लाभ/(हानि) के अंश से पूर्व लाभ/(हानि) (1–2)	59.91	(25.34)	38.86	8.53	17.91
4	समता विधि का उपयोग करने हेतु गणनाकृत एसोसिएट में लाभ/(हानि) का अंश	76.24	(75.59)	(23.84)	12.21	(63.70)
5	आपवादिक मदों एवं कर पूर्व लाभ / (हानि) (3+4)	136.15	(100.93)	15.02	20.74	(45.79)
6	आपवादिक मदें-व्यय	- 1	-	-	-	
7 8	कर पूर्व लाभ / (हानि) (5–6) कर व्ययः	136.15	(100.93)	15.02	20.74	(45.79)
	चालू कर	0.37	-	3.36	0.37	3.36
	पूर्व वर्षों के लिये चालू कर	(0.03)	-	-	(0.03)	-
	आस्थगित कर	(0.39)		0.16	(0.39)	0.16
9	अवधि हेतु निवल लाभ / (हानि) (7—8)	136.20	(100.93)	11.50	20.79	(49.31)
10	अन्य व्यापक आय (1) मदें जो लाम अथवा हानि में पुनर्वर्गीकृत नहीं होंगी (करों का निवल) (2) मदें जो लाम अथवा हानि में पुनर्वर्गीकृत होंगी (करों का निवल)	-		(2.32)	(0.47)	(2.32)
11	अवधि हेतु कुल व्यापक आय (७+८)	136.20	(100.93)	9.18	20.32	(51.63)
12	चुकता समता अंश पूंजी (रु. 10 / – प्रत्येक का अंकित मूल्य)	506.69	506.69	506.69	506.69	506.69
13 14	अन्य इक्विटी आय प्रति अंश (रु. 10/— प्रत्येक का) (अवार्षिकीकृत):	-	-	-	(259.67)	(279.99)
	(क) मूल	2.69	(1.99)	0.23	0.41	(0.97)
	(ख) तरल	2.69	(1.99)	0.23	0.41	(0.97)

1) उपरोक्त परिणामों की लेखा-परीक्षक समिति द्वारा समीक्षा की गई है तथा परिणामों को निदेशक मंडल द्वारा 27 मई, 2022 को आयोजित की गई अपनी बैठक

2) कंपनी के संवैधानिक लेखा–परीक्षकों ने भारतीय प्रतिभूति एवं विनिमय बोर्ड (सूचीकरण दायित्व एवं प्रकटीकरण आवश्यकताएं) विनियमावली 2015 यथा–संशोधित

विनियम 33 के अंतर्गत अपेक्षितानुसार 31 मार्च 2022 को समाप्त तिमाही एवं वर्ष के एकल एवं समेकित वित्तीय परिणामों की सीमित समीक्षा की है। 3) चूंकि कंपनी एक खण्डवार में प्रचालन करती है अतः कोई भी खण्डवार प्रतिवेदन उपलब्ध नहीं है।

4) 31 मार्च, 2022 तथा 31 मार्च, 2021 को समाप्त तिमाही के आंकडे सम्पूर्ण वित्त वर्ष तथा संशोधित वित्त वर्ष की तीसरी तिमाही तक तिथि तक अनंकेक्षित वर्ष प्रकाषित आंकड़े के संदर्भ में अंकेक्षित आंकड़ों के बीच संतुलक आंकड़े हैं जो सीमित समीक्षा के अधीन है।

5) पूर्ववर्ती वर्ष/अवधियों के आंकड़ों को, चालू अवधि के वर्गीकरण के अनुरूप बनाने के लिए, जहां कहीं अभी अनिवार्य समझा गया है, पुनर्समूहित/पुनर्व्यवस्थित किया गया कृते ट्रिनिटी लीग इंडिया लिमिटेड

दिनांकः 27 मई, 2022 स्थानः नोएडा

PARTICULARS

Reserves (excluding Revaluation Reserve)

Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -

Total income from operations

Equity Share Capital

MEGA NIRMAN & INDUSTRIES LIMITED

CIN: L70101DL1983PLC015425 Regd. Off.: A-6/343B, 1st Floor, Paschim Vihar, New Delhi-110063

Contact No.: 011-49879687, E-mail Id:secretarial.mnil@gmail.com

FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31"MARCH, 2022 (Amount in Lakhs except EPS) Quarter Ended Quarter Ended Quarter Ended Year ended Year ended 31" March, 31" March, March December March 31, 2022 31, 2021 31, 2021 2022 2021 Audited Audited Un-Audited Audited Audited 20.65 6.52 6.04 40.99 30.22 1.20 (4.87)9.53 7.19 4.56 Net Profit/(Loss) for the period (before Tax/after tax & Exceptional & Extraordinary items & other comprehensive income) 334.75 334.75 334.75 334.75 334.75

0.04

(0.15)

1. Basic (Rs.) 2. Diluted (Rs.)

1. The Audited Financial Results of the company have been prepared in accordance with Indian Accounting Standards("Ind AS") notified under the

0.28

Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016. The Above Audited Financial Results reviewed by the Audit Committee, were approved by the Board of Directors at their Meeting held on May 27, 2022

The Company does not have any Exceptional or Extraordinary items to report for the above period.

4. The Previous period's figures have been regrouped/reclassified, wherever necessary to make them comparable. The figures for the Quarter ended 31st March, 2022/2021 are balancing figures between the Audited figures of full year and reviewed figures upto 31st December, 2021.

5. The above is an extract of the detailed format of Quarter/ year ended Financial Results Filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by circular no. CIR/CFD/FAC/62/2016 dated July 5, 2016. The full format of the Quarterly and year ended financial results are available on the website of the stock exchange i.e. www.bseindia.com and of the Company

> Mega Nirman & Industries Limited Mohan Jagdish Agarwal (Director

0.21

देविंदर कुमार जैन

डीआईएनः 00437646

प्रबंध निदेशव

0.14

Place: New Delhi Date: 27.05.2022 DIN: 07627568

continued from previous page D. Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹ 878 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 1.00000 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e., 62,812 Equity Shares (including unsubscribed portion of Retail category) and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 11,93,420 Equity Shares (including unsubscribed portion of Retail category) on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 12,56,232.

ty Shares, which	were allotted to 15 su	coessful Applicants.				
Category	AIF	FI	FIIs/FPIs	MFs	OTHs	Total
QIB	91,103	3,39,218	7,41,761	84,150	98	12,56,232

Includes spilled over of 5,79,207 Equity Shares from Retail Category.

E. Allotment to Anchor Investors (After Technical Rejections)

DIN: 03010082

						tors (through 9 Anchor Applications) at the Anchor Investor Offer Price of rtion, of the initial Offer size as envisaged at the time of Bid/Offer opening.
Category	MFs	ICs	AIFs	FPI/File	Total	

	Anchor	5,29,601	× ×	79,713	10,04,411	16,13,725	
he l	PO Committee of	of our Company at its	meeting held o	n May 26, 2022, I	nas taken on reco	ord the basis of al	llotment of Equity Shares approved t
eing	BSE and has a	allotted the Equity Sh	ares to various	successful Bidd	lers. The Allotme	nt Advice Cum F	Refund Intimation will be dispatched
onio	tornel with the d	appositories Eurthor	instructions to t	he CCCBe house	boon incured for	uphlacking of fu	nde and transfer to the Bublic Offer

by the Designated Stock Exchange, ed to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on May 25, 2022 and the payments to non-syndicate brokers have been issued on May 26, 2022. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on May 26, 2022 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on May 26, 2022. The Company has received listing and trading approval from BSE and NSE on May 27, 2022, and trading is expected to commence on May 30, 2022.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated May 25, 2022 filed with the Registrar of Companies, Himachal Pradesh at Union Territory of Chandigarh (RoC).

INVESTORS PLEASE NOTE These details of the Allotment made has been hosted on the website of Registrar to the Offer, KFIN TECHNOLOGIES LIMITED at www.kfintech.com. Equity Shares bid for, Bidders DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application form was submitted by the Bidder and Copy of the Acknowledgment slip received from the Designated intermediary and name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the ASBA form, number of

Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareedi 500 032, Telangana Tel: +91 40 6716 2222/ 180034 54001; E-mail: ethosItd@kfintech.com; Investor grievance e-mail: einward.ris@kfintech.com; Website: www.kfintech.com; Contact person: M Murali Krishna; SEBI Registration No.: INR000000221

For ETHOS LIMITED On behalf of the Board of Directors

Company Secretary & Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

ETHOS LIMITED has filed the Prospectus with the RoC on May 25, 2022 and thereafter with SEBI and the Stock Exchanges. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLMs, Emkay Global Financial Services Limited at www.emkayglobal.com and InCred Capital Wealth Portfolio Managers Private Limited at www.incredsecurities.com, the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the BSE Limited at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 39 of the

Prospectus. Potential investors should not rely on the DRHP filed with SEBI for any investment decision. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company or the Selling Shareholders and that will contain detailed information about the Company and

management, as well as financial statements. However, no offering of securities in the United States is contemplated.

CONCEPT



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PROSPECTUS (THE "OFFER FOR SALE"). THE OFFER WOULD CONSTITUTE 19.62% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

ETHOS LIMITED

Our Company was originally incorporated as 'Kamla Retail Limited' under the provisions of Companies Act, 1956, at Parwanoo, Himachal Pradesh, pursuant to the certificate of incorporation dated November 5, 2007, issued by the Assistant Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh. Subsequently, the name of our Company was changed to 'Ethos Limited' pursuant to a special resolution passed by the Shareholders of our Company on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012. For further details in relation to change in name and Registered Office of our Company, see "History and Certain Corporate Matters" on page 247 of the Prospectus dated May 25, 2022 ("Prospectus").

Registered Office: Plot No. 3, Sector- III, Parwanoo, Himachal Pradesh -173 220; Telephone: + (91) 1792 232 462/233 402; Corporate Office: Kamla Centre, S.C.O. 88-89, Sector 8-C, Madhya Marg, Union Territory of Chandigarh-160 009; Telephone: + (91) 172 2548223/24; Contact Person: Anil Kumar, Company Secretary and Compliance Officer; Telephone: + (91) 9780687553; E-mail: anil.dhiman@ethoswatches.com; Website: www.ethoswatches.com; Corporate Identity Number: U52300HP2007PLC030800

OUR PROMOTERS: YASHOVARDHAN SABOO; KDDL LIMITED AND MAHEN DISTRIBUTION LIMITED

Our Company has filed the Prospectus dated May 25, 2022 with the Registrar of Companies, Himachal Pradesh at Union Territory of Chandigarh and the Equity Shares are proposed to be listed on the National Stock Exchanges") and trading is expected to commence on May 30, 2022. BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 45,81,500 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ETHOS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹878 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹868 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ 40,226 LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF 42,71,070 EQUITY SHARES AGGREGATING TO ₹ 37,500* LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 3,10,430' EQUITY SHARES AGGREGATING TO ₹ 2,726 LAKHS BY THE SELLING SHAREHOLDERS REFERRED TO IN ANNEXURE A OF THE

*OUR COMPANY, IN CONSULTATION WITH THE BRLMS, HAS UNDERTAKEN A PRE-IPO PLACEMENT OF 3.02,663 EQUITY SHARES AGGREGATING TO ₹ 2.500 LAKHS ("PRE-IPO PLACEMENT"). THE SIZE OF THE FRESH ISSUE AS DISCLOSED IN THE DRAFT RED HERRING PROSPECTUS, AGGREGATING UP TO ₹ 40,000 LAKHS, HAS BEEN REDUCED BY ₹ 2.500 LAKHS PURSUANT TO THE PRE-IPO PLACEMENT, AND ACCORDINGLY, THE FRESH ISSUE IS OF UP TO ₹ 37.500 LAKHS, OUR COMPANY HAS INFORMED ALL THE PRE-IPO INVESTORS/BUYERS THAT THE OFFER MAY OR MAY NOT BE SUCCESSFUL AND THE EQUITY SHARES OF OUR COMPANY MAY OR MAY NOT GET LISTED.

*11,08,037 Equity Shares were offered under Offer by Selling Shareholders out of which 3,10,430 Equity Shares were accepted proportionately under the Offer for allotment. For details of the Equity Shares offered by Selling Shareholders, please refer to Annexure A of the Prospectus. OFFER PRICE: ₹ 878 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

ANCHOR INVESTOR OFFER PRICE: ₹ 878 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

THE ANCHOR INVESTOR OFFER PRICE AND OFFER PRICE IS 87.80 TIMES OF THE FACE VALUE OF EQUITY SHARES

Name of the Selling Shareholders	Type	Average cost of acquisition (in ₹)
Yashovardhan Saboo	Promoter	100.95
KDDL Limited	Promoter	93.51
Mahen Distribution Limited	Promoter	36.38
Saboo Ventures LLP	Promoter's Group	180.56
Anuradha Saboo	Promoter's Group	141.36
Jai Vardhan Saboo	Promoter's Group	186.24
VBL Innovations Private Limited	Promoter's Group	140.24
Anil Khanna	Director	130.80
Nagarajan Subramanian	Director	99.09
C. Raja Sekhar	Public	121.96
Karan Singh Bhandari	Public	28.86
Harsh Vardhan Bhuwalka	Public	140.24
Anand Vardhan Bhuwalka	Public	140.24
Shalini Bhuwalka	Public	140.24
Manju Bhuwalka	Public	140.24

narsh varunan bhuwaika		Public	140.24
Anand Vardhan Bhuwalka		Public	140.24
Shalini Bhuwalka		Public	140.24
Manju Bhuwalka		Public	140.24
\$ As certified by B K S & Co., C	Chartered Accountants pursuant to their certifi	cate dated May 25, 2022	77.020.01.00
Details of Acquisition of all Equity	Shares transacted in last five years, three years	s and one year:	
Period	Weighted average cost of acquisition (in ₹)	Cap Price is 'X' times the Weighted average cost of acquisition	Range of acquisition price: Lowest Price-Highest Price (in ₹)
Yashovardhan Saboo -Selling S	Shareholder- Promoter		
Last 1 year	227.98	3.85	120.00 to 550.00
Last 3 year	96.63	9.09	0.00 to 550.00
Last 5 year	102.12	8.60	0.00 to 550.00
KDDL Limited - Selling Sharehol	der-Promoter		
Last 1 year	377.33	2.33	200.00 to 550.00
Last 3 year	318.55	2.76	130.00 to 550.00
Last 5 year	230.77	3.80	110.00 to 550.00
Mahen Distribution Limited - Sell	ing Shareholder - Promoter	20	
Last 1 year	Nil	Nil	Nil
Last 3 year	Nil	Nil	Nil
Last 5 year	Nil	Nil	Nil
Anuradha Saboo - Selling Share	holder- Member of the Promoter Group	<u> </u>	
Last 1 year	550.00	1.60	550.00 to 550.00
Last 3 year	157.12	5.59	130.00 to 550.00
Last 5 year	141.36	6.21	130.00 to 550.00
Jai Vardhan Saboo - Selling Shar	reholder- Member of the Promoter Group	W.	V.
Last 1 year	196.96	4.46	120.00 to 550.00
Last 3 year	186.24	4.71	120.00 to 550.00
Last 5 year	186.24	4.71	120.00 to 550.00
Saboo Ventures LLP - Selling Sh	areholder- Member of the Promoter Group	***	N1.
Last 1 year	249.14	3.52	200.00 to 550.00
Last 3 year	249.28	3.52	200.00 to 550.00
Last 5 year	180.58	4.86	128.00 to 550.00
VBL Innovations Private Limited	 Selling Shareholder-Member of the Promoter C 	Group	

Last 5 year	186.24	4.71	120.00 to 550.00
Saboo Ventures LLP - Selling Share	holder- Member of the Promoter Group		
Last 1 year	249.14	3.52	200.00 to 550.00
Last 3 year	249.28	3.52	200.00 to 550.00
Last 5 year	180.58	4.86	128.00 to 550.00
VBL Innovations Private Limited - S	elling Shareholder-Member of the Promoter Gro	up	
Last 1 year	550.00	1.60	550.00 to 550.00
Last 3 year	140.24	6.26	130.00 to 550.00
Last 5 year	140.24	6.26	130.00 to 550.00
Anil Khanna – Selling Shareholder	101 VI	0000000	
Last 1 year	130.80	6.71	120.00 to 550.00
Last 3 year	141.07	6.22	120.00 to 550.00
Last 5 year	130.80	6.71	120.00 to 550.00
Nagarajan Subramanian – Selling Sh	nareholder	1200000	
Last 1 year	181.29	4.84	120.00 to 550.00
Last 3 year	152.12	5.77	120.00 to 550.00
Last 5 year	135.19	6.49	110.00 to 550.00
Anand Vardhan Bhuwalka - Selling S	Shareholder		
Last 1 year	550.00	1.60	550.00 to 550.00
Last 3 year	140.24	6.26	130.00 to 550.00
Last 5 year	140.24	6.26	130.00 to 550.00
Karan Singh Bhandari- Selling Share	eholder		*
Last 1 year	Nil	Nil	Nil
Last 3 year	Nil	Nil	Nil
Last 5 year	Nil	Nil	Nil

THE RESERVE OF THE PARTY OF THE		THE PARTY OF THE P	
Karan Singh Bhandari- Selling Sha	reholder		*
Last 1 year	Nil	Nil	Nil
Last 3 year	Nil	Nil	Nil
Last 5 year	Nil	Nil	Nil
Harshvardhan Bhuwalka - Selling S	Shareholder		Dr.
Last 1 year	550.00	1.60	550.00 to 550.00
Last 3 year	140.24	6.26	130.00 to 550.00
Last 5 year	140.24	6.26	130.00 to 550.00
Shalini Bhuwalka - Selling Shareho	older		<u>'</u>
Last 1 year	550.00	1.60	550.00 to 550.00
Last 3 year	140.24	6.26	130.00 to 550.00
Last 5 year	140.24	6.26	130.00 to 550.00
Manju Bhuwalka - Selling Shareho	lder	200000	
Last 1 year	550.00	1.60	550.00 to 550.00
Last 3 year	140.24	6.26	130.00 to 550.00
Last 5 year	140.24	6.26	130.00 to 550.00
C. Raja Sekhar - Selling Sharehold	er		
Last 1 year	138.94	6.32	120.00 to 550.00
Last 3 year	138.94	6.32	120.00 to 550.00
The latest and the la	5 A S A S A S A S A S A S A S A S A S A		A Proposition for the American Street, and the

140.02 Last 5 year *As certified by B K S & Co., Chartered Accountants vide its certificate dated May 10, 2022.

Return on Net Worth for the Nine Months Period ended December 31, 2021 and Fiscal years 2021, 2020 and 2019 is 8.07% (not annualised), 3.72%, (0.89)% and 7.58%, respectively.

6.27

120.00 to 550.00

The Price/Earnings ratio based on basic and diluted EPS for Financial Year 2021 for the Issuer at the Cap Price is 276.10 times and 278.73 times, respectively. There are no listed companies in India that are engaged in a business similar to that of the Company. Accordingly, it is not possible to provide an industry comparison in relation

The two BRLMs associated with the Offer have handled 1 (one) public issues in the past three years, out of which Nil issues closed below the issue price on listing date. Total Issues managed by the BRLMs in the last 3 years | Issues closed below IPO Price on listing date InCred Capital Wealth Portfolio Managers Private Limited Nil Common issues of above BRLMs Nil Nil

BID/OFFER PROGRAMME

ANCHOR INVESTOR BID/OFFER OPENED AND CLOSED ON TUESDAY, MAY 17, 2022 BID/OFFER OPENED ON WEDNESDAY, MAY 18, 2022 | BID/OFFER CLOSED ON FRIDAY, MAY 20, 2022

This was an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer was been made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Our Company and the Selling Shareholders, in consultation with the Book Running Lead Managers (BRLMs), allocated up to 60% of the QIB Portion, of the initial Offer size as envisaged at the time of Bid/Offer opening, to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third was available for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer was available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer was available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Of the Equity Shares which were available for allocation to Non-Institutional Bidders under the Non-Institutional Portion: (i) one third of the portion was made available to Non-Institutional Bidders were reserved for applicants with an application size of more than ₹ 2.00 Lakhs and up to ₹ 10.00 Lakhs and (ii) two third of the portion was made available to Non-Institutional Bidders with application size of more than ₹ 10.00 Lakhs, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. All potential Bidders, other than Anchor Investors, were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID in case of RIBs and individual investor with an Application size of up to ₹5.00 lakhs in accordance with the UPI Circulars) which was blocked by the SCSBs, to participate in the Offer. Anchor Investors were not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 479 of the Prospectus.

The bidding for Anchor Investor opened and closed on Tuesday, May 17, 2022. The Company received 9 applications from 9 anchor investors for 18,51,181 Equity Shares. The Anchor Investor Offer Price was finalized at ₹878 per Equity Share. A total of 16,13,725 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹1,41,68,50,550. The Offer received 20,249 applications for 48,43,674 Equity Shares (including Underwriters) resulting in 1.05 times subscription as disclosed in Prospectus. The details of the

applications received in the Offer from Retail Individual Investors, Non-Institutional Investors and QIBs are as under (before technical rejections) No. of Applications Equity Shares Reserved Sr. No Category No. of No. of times Amount (₹)

as per Prospectus applied **Equity Shares** Subscribed Retail Individual Investors 19,407 16,03,525 0.2561 36.04.71.638 4,10,703 Non-Institutional Investors -0.8327 71,63,73,370 712 1,90,757 2,29,075 More than ₹ 2 Lakhs Upto ₹ 10 Lakhs 4,58,150 16,74,57,038 Non-Institutional Investors -Above ₹ 10 Lakhs 104 8,15,915 1.7809 Qualified Institutional Bidders 15 12,56,232 6,77,025 1.8555 1,10,29,71,696 (excluding Anchor Investors) 18.51.181 16,13,725 1.1471 1,62,53,36,918 Anchor Investors 20,247 45,24,788 45,81,500 0.9876 3,97,26,10,660 Total (A) Underwriters # (B) 3,18,886 0.0000 27,99,81,908 TOTAL (A) + (B) 20,249 48.43.674 45.81.500 1.0572 4,25,25,92,568

"Pursuant to the Underwriting Agreement dated May 24,2022 amongst Emkay Global Financial Services Limited ("Emkay") and InCred Capital Wealth Portfolio Managers Private Limited ("InCred") (together "BRLMs" or "Underwriters"), the Company and the Selling Shareholders, both the BRLMs in their capacity as Underwriters have agreed to underwrite for the maximum amount of ₹2,799.82 Lakhs, at a price equal to the highest end of the Price Band, i.e., ₹878 per Equity Share, on the terms and conditions set out under the Underwriting

Subsequent to determination of valid bids and technical and other rejections, Registrar intimated the Company, Emkay and InCred on the shortfall in subscription level required to be in compliance with the requirements with Regulation 19(2)(b)(ii) of Securities Contract Regulations Rules, 1957 - Offer size of minimum ₹ 400 crores for less than 25% dilution through the Offer Document.

Accordingly, the Registrar issued Devolvement Notice vide its letter dated May 24, 2022 for 3,18,886 Equity Shares for an amount of ₹ 27,99,81,908 and the respective share of devolvement of Emkay and InCred. Emkay and InCred vide their respective letters dated May 24, 2022, submitted their application / bid for 1,59,443 Equity Shares each aggregating to 3,18,886 Equity Shares at ₹ 878 per Equity Share for an amount aggregating to ₹ 27,99,81,908 and have transferred the amount to the Escrow Account opened for Anchor Investors.

ICICI Bank Limited as Escrow Agent vide its letter dated May 24, 2022, confirmed the receipt of funds in the escrow account. On confirmation, Emkay and InCred are eligible for

illotment of 1,59,443 Equity Shares each aggregating to 3,18,886 Equity Shares as per the following table:							
Sr. no	BRLMs	No. of Applications	No. of Equity Shares	Amount (₹)			
1	Emkay Global Financial Services Limited	1	1,59,443	13,99,90,954			
2	InCred Capital Wealth Portfolio Managers Private Limited	1	1,59,443	13,99,90,954			
	TOTALS	2	3,18,886	27,99,81,908			

No. of applications Processed – Underwriters	Shares Applied	**Shares available for allotment underwriters	No. of times subscribed
2	3,18,886	3.18.886	1.0000

SI. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Tota
1	836	18,394	0.44	18,394	0.44
2	837	799	0.02	19,193	0.46
3	838	493	0.01	19,686	0.47
4	839	221	0.01	19,907	0.47
5	840	2,431	0.06	22,338	0.53
6	841	68	0.00	22,406	0.53
7	842	34	0.00	22,440	0.53
8	843	17	0.00	22,457	0.54
9	844	85	0.00	22,542	0.54
10	845	442	0.01	22,984	0.55
11	846	51	0.00	23,035	0.55
12	847	17	0.00	23,052	0.55
13	848	51	0.00	23,103	0.55
14	849	136	0.00	23,239	0.55
15	850	3,825	0.09	27,064	0.64
16	851	136	0.00	27,200	0.65
17	852	51	0.00	27,251	0.65
18	853	17	0.00	27,268	0.65
19	854	0	0.00	27,268	0.65
20	855	408	0.01	27,676	0.66
21	856	119	0.00	27,795	0.66
22	857	476	0.01	28,271	0.67
23	858	85	0.00	28,356	0.68
24	859	17	0.00	28,373	0.68
25	860	901	0.02	29,274	0.70
26	861	0	0.00	29,274	0.70
27	862	0	0.00	29,274	0.70
28	863	0	0.00	29,274	0.70
29	864	51	0.00	29,325	0.70
30	865	323	0.01	29,648	0.71
31	866	17	0.00	29,665	0.71
32	867	34	0.00	29,699	0.71
33	868	0	0.00	29,699	0.71
34	869	0	0.00	29,699	0.71
35	870	646	0.02	30,345	0.72
36	871	153	0.00	30,498	0.73
37	872	17	0.00	30,515	0.73
38	873	17	0.00	30,532	0.73
39	874	68	0.00	30,600	0.73
40	875	374	0.01	30,974	0.74
41	876	731	0.02	31,705	0.76
42	877	680	0.02	32,385	0.77
43	878	27,08,559	64.54	27,40,944	65.32
44	CUT-OFF	14,55,455	34.68	41,96,399	100.00

41,96,399 The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE Limited on May 25, 2022.

A. Allotment to Retail Individual Investors (After Technical Rejections) (including ASBA Applications) The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off or at the Offer Price of ₹ 878 per Equity, was finalized in consultation with BSE. This category has

been subscribed to the extent of 0.24154 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 3,87,311 Equity Shares to 18,346 successful applicants. The category-wise details of the Basis of Allotment are as under:

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
17	16,713	91.10	2,84,121	73.36	17	1:1	2,84,121
34	920	5.01	31,280	8.08	34	1:1	31,280
51	291	1.59	14,841	3.83	51	1:1	14,841
68	84	0.46	5,712	1.47	68	1:1	5,712
85	69	0.38	5,865	1.51	85	1:1	5,865
102	61	0.33	6,222	1.61	102	1:1	6,222
119	32	0.17	3,808	0.98	119	1:1	3,808
136	11	0.06	1,496	0.39	136	1:1	1,496
153	6	0.03	918	0.24	153	1:1	918
170	36	0.20	6,120	1.58	170	1:1	6,120
187	1	0.01	187	0.05	187	1:1	187
204	13	0.07	2,652	0.68	204	1:1	2,652
221	109	0.59	24,089	6.22	221	1:1	24,089
	18,346	100.00	3,87,311	100.00		311.016	3,87,311

Unsubscribed portion of 1,216,214 Equity Shares spilled over to QIB & NIB Categories.

B. Allotment to Non-Institutional Investors (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (More than ₹ 2 Lacs to ₹ 10 Lacs), who have bid at the Offer Price of ₹ 878 per Equity Share or above, was finalized in consultation with BSE. The Non-Institutional Portion (More than ₹ 2 Lacs to ₹ 10 Lacs) has been subscribed to the extent of 0.56527 times. The total number of Equity Shares

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
238	674	95.20	1,60,412	84.68	238	1:1	1,60,412
340	3	0.42	1,020	0.54	340	1:1	1,020
493	1	0.14	493	0.26	493	1:1	493
561	4	0.56	2,244	1.18	561	1:1	2,244
578	3	0.42	1,734	0.92	578	1:1	1,734
612	2	0.28	1,224	0.65	612	1:1	1,224
680	2	0.28	1,360	0.72	680	1:1	1,360
952	1	0.14	952	0.50	952	1:1	952
1020	2	0.28	2,040	1.08	1020	1:1	2,040
1122	16	2.26	17,952	9.48	1122	1:1	17,952
TOTAL	708	100.00	1,89,431	100.00			1,89,431

Includes spilled over of 1,06,040 Equity Shares from Retail Category

Unsubscribed portion of 1,45,684 Equity Shares spilled over to NIB above ₹ 10 Lakhs Category.

C. Allotment to Non-Institutional Bidders (Above ₹ 10 Lacs) (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders (Above ₹ 10 Lacs), who have bid at the Offer Price of ₹ 878 per Equity Share or above, was finalized in consultation with BSE. The Non-Institutional Portion (Above ₹ 10 Lacs) has been subscribed to the extent of 1.00000 times. The total number of Equity Shares Allotted in this category is 8.15,915 Equity Shares to 104 successful Non-Institutional Bidder. The category-wise details of the Basis of Allotment are as under:

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1139	50	48.08	56,950	6.98	1,139	1:1	56,950
1156	25	24.04	28,900	3.54	1,156	1:1	28,900
1190	1	0.96	1,190	0.15	1,190	1:1	1,190
1241	1	0.96	1,241	0.15	1,241	1:1	1,241
1360	1	0.96	1,360	0.17	1,360	1:1	1,360
1955	1	0.96	1,955	0.24	1,955	1:1	1,955
2006	1	0.96	2,006	0.25	2,006	1:1	2,006
2261	1	0.96	2,261	0.28	2,261	1:1	2,261
2278	1	0.96	2,278	0.28	2,278	1:1	2,278
2720	1	0.96	2,720	0.33	2,720	1:1	2,720
2839	5	4.81	14,195	1.74	2,839	1:1	14,195
3400	1	0.96	3,400	0.42	3,400	1:1	3,400
3417	9	0.96	3,417	0.42	3,417	1:1	3,417
5678	1	0.96	5,678	0.70	5,678	1:1	5,678
11373	4	3.85	45,492	5.58	11,373	1:1	45,492
16507	1	0.96	16,507	2.02	16,507	1:1	16,507
22763	1	0.96	22,763	2.79	22,763	1:1	22,763
34170	1	0.96	34,170	4.19	34,170	1:1	34,170
56933	3	2.88	1,70,799	20.93	56,933	1:1	1,70,799
56950	1	0.96	56,950	6.98	56,950	1:1	56,950
113883	1	0.96	1,13,883	13.96	1,13,883	1:1	1,13,883
227800	1	0.96	2,27,800	27.92	2,27,800	1:1	2,27,800
TOTAL	104	100.00	8,15,915	100.00	0-1400000000		8,15,915

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Average cost of acquisition of Selling Shareholders:

FINANCIAL EXPRESS



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OS | WATCH BOUTIQUES ETHOS LIMITED

Our Company was originally incorporated as 'Kamla Retail Limited' under the provisions of Companies Act, 1956, at Parwanoo, Himachal Pradesh and Chandigarh. Subsequently, the name of our Company was changed to 'Ethos Limited' pursuant to a special resolution passed by the Shareholders of our Company on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was issued by Registrar of Company, on March 2, 2012, and a revised certificate of incorporation was incorporated by Regi see "History and Certain Corporate Matters" on page 247 of the Prospectus dated May 25, 2022 ("Prospectus").

Registered Office: Plot No. 3, Sector- III, Parwanoo, Himachal Pradesh -173 220; Telephone: + (91) 1792 232 462/233 402; Corporate Office: Kamla Centre, S.C.O. 88-89, Sector 8-C, Madhya Marg, Union Territory of Chandigarh-160 009; Telephone: + (91) 172 2548223/24; Contact Person: Anil Kumar, Company Secretary and Compliance Officer; Telephone: + (91) 9780687553; E-mail: anil.dhiman@ethoswatches.com; Website: www.ethoswatches.com; Corporate Identity Number: U52300HP2007PLC030800

OUR PROMOTERS: YASHOVARDHAN SABOO; KDDL LIMITED AND MAHEN DISTRIBUTION LIMITED

Our Company has filed the Prospectus dated May 25, 2022 with the Registrar of Companies, Himachal Pradesh at Union Territory of Chandigarh and the Equity Shares are proposed to be listed on the National Stock Exchanges") and trading is expected to commence on May 30, 2022. BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 45,81,500 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ETHOS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 878 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 868 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ 40,226 LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF 42,71,070 EQUITY SHARES AGGREGATING TO ₹ 37,500* LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 3,10,430° EQUITY SHARES AGGREGATING TO ₹ 2,726 LAKHS BY THE SELLING SHAREHOLDERS REFERRED TO IN ANNEXURE A OF THE PROSPECTUS (THE "OFFER FOR SALE"). THE OFFER WOULD CONSTITUTE 19.62% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

*OUR COMPANY, IN CONSULTATION WITH THE BRLMS, HAS UNDERTAKEN A PRE-IPO PLACEMENT OF 3.02,663 EQUITY SHARES AGGREGATING TO ₹ 2,500 LAKHS ("PRE-IPO PLACEMENT"). THE SIZE OF THE FRESH ISSUE AS DISCLOSED IN THE DRAFT RED HERRING PROSPECTUS, AGGREGATING UP TO ₹40,000 LAKHS, HAS BEEN REDUCED BY ₹ 2.500 LAKHS PURSUANT TO THE PRE-IPO PLACEMENT, AND ACCORDINGLY, THE FRESH ISSUE IS OF UP TO ₹ 37,500 LAKHS, OUR COMPANY HAS INFORMED ALL THE PRE-IPO INVESTORS/BUYERS THAT THE OFFER MAY OR MAY NOT BE SUCCESSFUL AND THE EQUITY SHARES OF OUR COMPANY MAY OR MAY NOT GET LISTED.

11,08,037 Equity Shares were offered under Offer by Selling Shareholders out of which 3,10,430 Equity Shares were accepted proportionately under the Offer for allotment. For details of the Equity Shares offered by Selling Shareholders, please refer to Annexure A of the Prospectus.

OFFER PRICE: ₹ 878 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH ANCHOR INVESTOR OFFER PRICE: ₹ 878 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

THE ANCHOR INVESTOR OFFER PRICE AND OFFER PRICE IS 87.80 TIMES OF THE FACE VALUE OF EQUITY SHARES

Risks to Investors:

Name of the Selling Shareholders	Type	Average cost of acquisition (in ₹)5
Yashovardhan Saboo	Promoter	100.95
KDDL Limited	Promoter	93.51
Mahen Distribution Limited	Promoter	36.38
Saboo Ventures LLP	Promoter's Group	180.56
Anuradha Saboo	Promoter's Group	141.36
Jai Vardhan Saboo	Promoter's Group	186.24
VBL Innovations Private Limited	Promoter's Group	140.24
Anil Khanna	Director	130.80
Nagarajan Subramanian	Director	99.09
C. Raja Sekhar	Public	121.96
Karan Singh Bhandari	Public	28.86
Harsh Vardhan Bhuwalka	Public	140.24
Anand Vardhan Bhuwalka	Public	140.24
Shalini Bhuwalka	Public	140.24
Manju Bhuwalka	Public	140.24

naisii valullali biluwalka		rubite	140.24	
Anand Vardhan Bhuwalka		Public	140.24	
Shalini Bhuwalka		Public	140.24	
Manju Bhuwalka		Public	140.24	
	hartered Accountants pursuant to their certification	cate dated May 25, 2022		
	Shares transacted in last five years, three years	The state of the s		
Period	Weighted average cost	Cap Price is 'X' times the Weighted	Range of acquisition price:	
renou	of acquisition (in ₹)	average cost of acquisition	Lowest Price-Highest Price (in ?	
Vachauardhan Cahan Calling C		average cost of acquisition	Lowest File-Highest File (III	
Yashovardhan Saboo -Selling S		0.05	400.004. 550.00	
Last 1 year	227.98	3.85	120.00 to 550.00	
Last 3 year	96.63	9.09	0.00 to 550.00	
Last 5 year	102.12	8.60	0.00 to 550.00	
KDDL Limited – Selling Sharehold	er-Promoter	Harman Agentian		
Last 1 year	377.33	2.33	200.00 to 550.00	
Last 3 year	318.55	2.76	130.00 to 550.00	
Last 5 year	230.77	3.80	110.00 to 550.00	
Mahen Distribution Limited - Sellin				
	Nil	Nil	Nil	
ast 1 year	0.000	1000		
ast 3 year	NII	Nil	Nil	
ast 5 year	Nil	Nil	Nil	
Anuradha Saboo – Selling Shareh	older- Member of the Promoter Group			
ast 1 year	550.00	1.60	550.00 to 550.00	
_ast3year	157.12	5.59	130.00 to 550.00	
ast 5 year	141.36	6.21	130.00 to 550.00	
	eholder- Member of the Promoter Group	0		
Last 1 year	196.96	4.46	120.00 to 550.00	
Trial francisco Procedure	186.24	4.71	120.00 to 550.00	
ast 3 year		The state of the s		
ast 5 year	186.24	4.71	120.00 to 550.00	
	reholder- Member of the Promoter Group	1	1	
_ast1 year	249.14	3.52	200.00 to 550.00	
ast 3 year	249.28	3.52	200.00 to 550.00	
ast 5 year	180.58	4.86	128.00 to 550.00	
VBL Innovations Private Limited -	-Selling Shareholder-Member of the Promoter G	Group	1	
Last 1 year	550.00	1.60	550.00 to 550.00	
Last 3 year	140.24	6.26	130.00 to 550.00	
ast 5 year	140.24	6.26	130.00 to 550.00	
Anil Khanna – Selling Shareholde		0.20	100.00 to 000.00	
	130.80	6.71	120 00 1- 550 00	
Last 1 year	5,100,000,00	755.0	120.00 to 550.00	
Last 3 year	141.07	6.22	120.00 to 550.00	
ast 5 year	130.80	6.71	120.00 to 550.00	
Nagarajan Subramanian – Selling		Water Control of the		
Last 1 year	181.29	4.84	120.00 to 550.00	
Last 3 year	152.12	5.77	120.00 to 550.00	
Last 5 year	135.19	6.49	110.00 to 550.00	
Anand Vardhan Bhuwalka - Sellin	g Shareholder			
ast 1 year	550.00	1.60	550.00 to 550.00	
ast 3 year	140.24	6.26	130.00 to 550.00	
Section 1997 Control	140.24	The state of the s		
ast 5 year	1120000000	6.26	130.00 to 550.00	
Karan Singh Bhandari- Selling Sh	per control of the co	1	5.00	
_ast 1 year	Nil	Nil	Nil	
ast 3 year	Nil	Nil	Nil	
ast 5 year	Nil	Nil	Nil	
larshvardhan Bhuwalka - Selling	Shareholder	<u> </u>		
ast 1 year	550.00	1.60	550.00 to 550.00	
ast 3 year	140.24	6.26	130.00 to 550.00	
ast 5 year	140.24	6.26	130.00 to 550.00	
Bhalini Bhuwalka – Selling Shareh	AND THE RESIDENCE OF THE PERSON OF THE PERSO	0.20	100.00 10 000.00	
CONTRACTOR OF THE PARTY OF THE		4.00	FF0 001 - FF0 00	
.ast1year	550.00	1.60	550.00 to 550.00	
ast 3 year	140.24	6.26	130.00 to 550.00	
ast 5 year	140.24	6.26	130.00 to 550.00	
Manju Bhuwalka – Selling Shareh	older			
Last 1 year	550.00	1.60	550.00 to 550.00	
Last 3 year	140.24	6.26	130.00 to 550.00	
l act 5 year	440.24	6.26	120 00 to 550 00	

Last 5 year *As certified by B K S & Co., Chartered Accountants vide its certificate dated May 10, 2022.

C. Raja Sekhar - Selling Shareholder

Last 1 year

Last 3 year

140.24

138.94

138.94

Return on Net Worth for the Nine Months Period ended December 31, 2021 and Fiscal years 2021, 2020 and 2019 is 8.07% (not annualised), 3.72%, (0.89)% and 7.58%, respectively.

6.26

6.32

6.32

6.27

130.00 to 550.00

120.00 to 550.00

120.00 to 550.00

120.00 to 550.00

The Price/Earnings ratio based on basic and diluted EPS for Financial Year 2021 for the Issuer at the Cap Price is 276.10 times and 278.73 times, respectively. There are no listed companies in India that are engaged in a business similar to that of the Company. Accordingly, it is not possible to provide an industry comparison in relation

 The two BRLMs associated with the Offer have handled 1 (one) public issues in the past three years, out of which Nil issues closed below the issue price on listing date. **BRLMs** Total Issues managed by the BRLMs in the last 3 years | Issues closed below IPO Price on listing date Emkay Global Financial Services Limited InCred Capital Wealth Portfolio Managers Private Limited Common issues of above BRLMs Nil Nil Total Nil BID/OFFER PROGRAMME

ANCHOR INVESTOR BID/OFFER OPENED AND CLOSED ON TUESDAY, MAY 17, 2022 BID/OFFER OPENED ON WEDNESDAY, MAY 18, 2022 | BID/OFFER CLOSED ON FRIDAY, MAY 20, 2022

This was an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer was been made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Our Company and the Selling Shareholders, in consultation with the Book Running Lead Managers (BRLMs), allocated up to 60% of the QIB Portion, of the initial Offer size as envisaged at the time of Bid/Offer opening, to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third was available for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer was available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer was available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Of the Equity Shares which were available for allocation to Non-Institutional Bidders under the Non-Institutional Portion: (i) one third of the portion was made available to Non-Institutional Bidders were reserved for applicants with an application size of more than ₹ 2.00 Lakhs and up to ₹ 10.00 Lakhs and (ii) two third of the portion was made available to Non-Institutional Bidders with application size of more than ₹ 10.00 Lakhs, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. All potential Bidders, other than Anchor Investors, were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID in case of RIBs and individual investor with an Application size of up to ₹ 5.00 lakhs in accordance with the UPI Circulars) which was blocked by the SCSBs, to participate in the Offer. Anchor Investors were not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 479 of the Prospectus. The bidding for Anchor Investor opened and closed on Tuesday, May 17, 2022. The Company received 9 applications from 9 anchor investors for 18,51,181 Equity Shares. The Anchor

Investor Offer Price was finalized at ₹878 per Equity Share. Atotal of 16,13,725 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹1,41,68,50,550. The Offer received 20,249 applications for 48,43,674 Equity Shares (including Underwriters) resulting in 1.05 times subscription as disclosed in Prospectus. The details of the annitications received in the Offer from Retail Individual Investors, Non-Institutional Investors and OIRs are as under /hefore technical rejections)

Sr. No	Category	No. of Applications applied	No. of Equity Shares	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	19,407	4,10,703	16,03,525	0.2561	36,04,71,638
В	Non-Institutional Investors - More than ₹ 2 Lakhs Upto ₹ 10 Lakhs	712	1,90,757	2,29,075	0.8327	71,63,73,370
C	Non-Institutional Investors -Above ₹ 10 Lakhs	104	8,15,915	4,58,150	1.7809	16,74,57,038
D	Qualified Institutional Bidders (excluding Anchor Investors)	15	12,56,232	6,77,025	1.8555	1,10,29,71,696
E	Anchor Investors	9	18,51,181	16,13,725	1.1471	1,62,53,36,918
	Total (A)	20,247	45,24,788	45,81,500	0.9876	3,97,26,10,660
F	Underwriters # (B)	2	3,18,886		0.0000	27,99,81,908
100-1	TOTAL (A) + (B)	20,249	48,43,674	45,81,500	1.0572	4,25,25,92,568

Pursuant to the Underwriting Agreement dated May 24,2022 amongst Emkay Global Financial Services Limited ("Emkay") and InCred Capital Wealth Portfolio Managers Private Limited ("InCred") (together "BRLMs" or "Underwriters"), the Company and the Selling Shareholders, both the BRLMs in their capacity as Underwriters have agreed to underwrite for the maximum amount of ₹2,799.82 Lakhs, at a price equal to the highest end of the Price Band, i.e., ₹878 per Equity Share, on the terms and conditions set out under the Underwriting

Subsequent to determination of valid bids and technical and other rejections, Registrar intimated the Company, Emkay and InCred on the shortfall in subscription level required to be in compliance with the requirements with Regulation 19(2)(b)(ii) of Securities Contract Regulations Rules, 1957 - Offer size of minimum ₹ 400 crores for less than 25% dilution through

Accordingly, the Registrar issued Devolvement Notice vide its letter dated May 24, 2022 for 3,18,886 Equity Shares for an amount of ₹ 27,99,81,908 and the respective share of devolvement of Emkay and InCred. Emkay and InCred vide their respective letters dated May 24, 2022, submitted their application / bid for 1,59,443 Equity Shares each aggregating to 3.18,886 Equity Shares at ₹ 878 per Equity Share for an amount aggregating to ₹ 27,99,81,908 and have transferred the amount to the Escrow Account opened for

ICICI Bank Limited as Escrow Agent vide its letter dated May 24, 2022, confirmed the receipt of funds in the escrow account. On confirmation, Emkay and InCred are eligible for allotment of 1.59.443 Equity Shares each appreciation to 3.18.886 Equity Shares as per the following table:

Sr. no	BRLMs	No. of Applications	No. of Equity Shares	Amount (₹)
1	Emkay Global Financial Services Limited	1	1,59,443	13,99,90,954
2	InCred Capital Wealth Portfolio Managers Private Limited	1	1,59,443	13,99,90,954
6	TOTALS	2	3,18,886	27,99,81,908

** Unsubscribed portion of 3, 18,886 Equity Shares brought-in by the Underwriters as given below.								
No. of applications Processed – Underwriters	Shares Applied	**Shares available for allotment underwriters	No. of times subscribed					
2	3,18,886	3,18,886	1.0000					

A summary of the final demand as ner RSF and NSF as on the Rid/Offer Closing Date at different Rid prices is as under:

SI. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	836	18,394	0.44	18,394	0.44
2	837	799	0.02	19,193	0.46
3	838	493	0.01	19,686	0.47
4	839	221	0.01	19,907	0.47
5	840	2,431	0.06	22,338	0.53
6	841	68	0.00	22,406	0.53
7	842	34	0.00	22,440	0.53
8	843	17	0.00	22,457	0.54
9	844	85	0.00	22,542	0.54
10	845	442	0.01	22,984	0.55
11	846	51	0.00	23,035	0.55
12	847	17	0.00	23,052	0.55
13	848	51	0.00	23,103	0.55
14	849	136	0.00	23,239	0.55
15	850	3,825	0.09	27,064	0.64
16	851	136	0.00	27,200	0.65
17	852	51	0.00	27,251	0.65
18	853	17	0.00	27,268	0.65
19	854	0	0.00	27,268	0.65
20	855	408	0.01	27,676	0.66
21	856	119	0.00	27,795	0.66
22	857	476	0.01	28,271	0.67
23	858	85	0.00	28,356	0.68
24	859	17	0.00	28,373	0.68
25	860	901	0.02	29,274	0.70
26	861	0	0.00	29,274	0.70
27	862	0	0.00	29,274	0.70
28	863	0	0.00	29,274	0.70
29	864	51	0.00	29,325	0.70
30	865	323	0.01	29,648	0.71
31	866	17	0.00	29,665	0.71
32	867	34	0.00	29,699	0.71
33	868	0	0.00	29,699	0.71
34	869	0	0.00	29,699	0.71
35	870	646	0.02	30,345	0.72
36	871	153	0.00	30,498	0.73
37	872	17	0.00	30,515	0.73
38	873	17	0.00	30,532	0.73
39	874	68	0.00	30,600	0.73
40	875	374	0.01	30,974	0.74
41	876	731	0.02	31,705	0.76
42	877	680	0.02	32,385	0.77
43	878	27,08,559	64.54	27,40,944	65.32
44	CUT-OFF	14,55,455	34.68	41,96,399	100.00

41,96,399 The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE Limited on May 25, 2022. A. Allotment to Retail Individual Investors (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off or at the Offer Price of ₹878 per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 0.24154 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 3,87,311 Equity Shares to 18,346 successful applicants. The category-wise details of the Basis of Allotment are as under:

Category No. of Equity Shares No. of Applications % of Total % to Total Ratio Total No. of Equity Total No. of Equity Received Allotted per Bidder Shares allotted Shares applied 17 16,713 91.10 2,84,121 73.36 17 1:1 2,84,121 34 920 5.01 31,280 8.08 34 1:1 31,280 1.59 51 291 14.841 3.83 51 1:1 14.841 84 0.46 1,47 1:1 5.712 68 5,712 1:1 85 69 0.38 5,865 1.51 85 5,865 102 61 0.33 6,222 102 1:1 6,222 1.61 32 119 0.17 3,808 0.98 119 1:1 3,808 136 0.06 0.39 1:1 1,496 11 1,496 136 153 0.03 918 0.24 153 1:1 918 170 36 0.20 6,120 1.58 170 1:1 6,120 187 0.01 187 0.05 187 1:1 187 204 13 0.07 2,652 0.68 204 1:1 2,652 109 0.59 24,089 6.22 1:1 221 221 24,089

Unsubscribed portion of 1,216,214 Equity Shares spilled over to QIB & NIB Categories

100.00

B. Allotment to Non-Institutional Investors (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (More than ₹ 2 Lacs to ₹ 10 Lacs), who have bid at the Offer Price of ₹ 878 per Equity Share or above, was finalized in consultation with BSE. The Non-Institutional Portion (More than ₹ 2 Lacs to ₹ 10 Lacs) has been subscribed to the extent of 0.56527 times. The total number of Equity Shares Allotted in this category is 1,89,431 Equity Shares to 708 successful Non-Institutional Bidder. The category-wise details of the Basis of Allotment are as under:

3,87,311

100.00

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
238	674	95.20	1,60,412	84.68	238	1:1	1,60,412
340	3	0.42	1,020	0.54	340	1:1	1,020
493	1	0.14	493	0.26	493	1:1	493
561	4	0.56	2,244	1.18	561	1:1	2,244
578	3	0.42	1,734	0.92	578	1:1	1,734
612	2	0.28	1,224	0.65	612	1:1	1,224
680	2	0.28	1,360	0.72	680	1:1	1,360
952	1	0.14	952	0.50	952	1:1	952
1020	2	0.28	2,040	1.08	1020	1:1	2,040
1122	16	2.26	17,952	9.48	1122	1:1	17,952
TOTAL	708	100.00	1,89,431	100.00			1,89,431

Includes spilled over of 1,06,040 Equity Shares from Retail Category

18,346

Unsubscribed portion of 1.45.684 Equity Shares spilled over to NIB above ₹ 10 Lakhs Category.

C. Allotment to Non-Institutional Bidders (Above ₹10 Lacs) (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders (Above ₹ 10 Lacs), who have bid at the Offer Price of ₹ 878 per Equity Share or above, was finalized in consultation with BSE. The Non-Institutional Portion (Above ₹ 10 Lacs) has been subscribed to the extent of 1.00000 times. The total number of Equity Shares Allotted in this category is 8.15,915 Equity Shares to 104 successful Non-Institutional Bidder. The category-wise details of the Basis of Allotment are as under:

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1139	50	48.08	56,950	6.98	1,139	1:1	56,950
1156	25	24.04	28,900	3.54	1,156	1:1	28,900
1190	1	0.96	1,190	0.15	1,190	1:1	1,190
1241	1	0.96	1,241	0.15	1,241	1:1	1,241
1360	1	0.96	1,360	0.17	1,360	1:1	1,360
1955	1	0.96	1,955	0.24	1,955	1:1	1,955
2006	1	0.96	2,006	0.25	2,006	1:1	2,006
2261	1	0.96	2,261	0.28	2,261	1:1	2,261
2278	1	0.96	2,278	0.28	2,278	1:1	2,278
2720	1	0.96	2,720	0.33	2,720	1:1	2,720
2839	5	4.81	14,195	1.74	2,839	1:1	14,195
3400	1	0.96	3,400	0.42	3,400	1:1	3,400
3417	1	0.96	3,417	0.42	3,417	1:1	3,417
5678	1	0.96	5,678	0.70	5,678	1:1	5,678
11373	4	3.85	45,492	5.58	11,373	1:1	45,492
16507	1	0.96	16,507	2.02	16,507	1:1	16,507
22763	1	0.96	22,763	2.79	22,763	1:1	22,763
34170	1	0.96	34,170	4.19	34,170	1:1	34,170
56933	3	2.88	1,70,799	20.93	56,933	1:1	1,70,799
56950	1	0.96	56,950	6.98	56,950	1:1	56,950
113883	1	0.96	1,13,883	13.96	1,13,883	1:1	1,13,883
227800	1	0.96	2,27,800	27.92	2,27,800	1:1	2,27,800
TOTAL	104	100.00	8,15,915	100.00	7 - Mari		8,15,915

3,87,311

FINANCIAL EXPRESS

Firm global trends drive rally in stocks

Intra-day, May 27

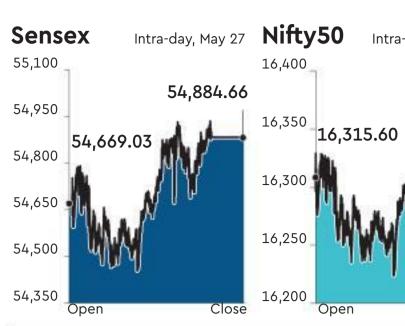
16,352.45

Close

PRESS TRUST OF INDIA Mumbai, May 27

THE EQUITY INDICES extended their winning run to a second straight session on Friday, buoyed by robust demand for IT, bank and auto stocks amid a supportive trend overseas. The two-day rally also helped the benchmarks post their second straight weekly advance, in lockstep with a global rebound despite lingering concerns over high inflation and coordinated policy tightening by central banks.

Continuing with the previ-



ous session's momentum, the Sensex rallied 632.13 points or 1.17% to settle at 54,884.66. The Nifty jumped 182.30 points or 1.13% to

Tech Mahindra was the top performer in the Sensex pack, spurting 4.10%, followed by IndusInd Bank, Wipro, Bajaj Finance, M&M, Infosys, L&T and Bajaj Finserv. On the other hand, NTPC, Bharti Airtel, PowerGrid, Tata Steel, Reliance Industries, Asian Paints and Nestle were the laggards, slumping as much as 2.43%.

"Joining the global rally, the investors were in a buying mood following favourable retail earnings in the US. Receding FII selling also provided comfort to the domestic market in bringing down volatility. The RBI's upcoming

policy meeting will be a key factor in the market, where $they are \, expected \, to \, announce$ an additional policy rate hike of 25-35 bps," said Vinod Nair, head of research at Geoiit Financial Services.

On a weekly basis, the Sensex climbed 558.27 points or 1.02%, while the Nifty gained 86.30 points or 0.53%. "The recent rebound shows

that we are just mirroring the global markets, especially the US and it may continue ahead as well. Besides, upcoming macroeconomic data and auto sales numbers will also be in focus... Meanwhile, we recommend maintaining a positive yet cautious approach and focusing more on stock selection," said Ajit Mishra, VP research, Religare Broking.

In the broader markets, the BSE midcap jumped 1.69% and the smallcap index gained 1.20%.

Global markets maintained their upward trajectory, with the bourses in Seoul, Shanghai, Tokyo and Hong Kong ending higher. Markets in Europe were also trading in the positive territory in the afternoon trade. Wall Street had ended significantly higher on Thursday.

Sebi tweaks SOP in case of defaults by trading, clearing members

PRESS TRUST OF INDIA New Delhi, May 27

SEBI ON FRIDAY tweaked the standard operating procedure specifying steps to be taken by the stock exchanges, clearing corporations and depositories for dealing with possible defaults by trading or clearing members. The measures are aimed at protecting the interest of non-defaulting clients of trading members (TMs) or clearing members (CMs) in the likely event of a default.

Under the new framework,

within 30 trading days from crystallisation of balances, stock exchanges (SEs) or clear ing corporations (CCs) will have to endeavour to settle the claims of maximum number of clients by way of interim measures under their supervision, prior to issuing show cause notice for declaring the

TM a defaulter. The TM is required to be instructed to pay small investors out of available funds and own resources (movable and immovable) under the supervision of the SEs.

Forex reserves rise \$4.23 bn to \$598 bn

PRESS TRUST OF INDIA Mumbai, May 27

RESERVES FOREX INCREASED by \$4.23 billion to \$597.509 billion for the week ended May 20 on the back of a high accretion of core currency assets, according to RBI data. The country's foreign exchange reserves had declined by \$2.676 billion to \$593.279 billion in the previous reporting week ended May 13.

During the reporting week, the rise in the reserves was mainly on account of an increase in foreign currency assets (FCA), a major component of the overall reserves, and gold reserves, according to weekly data released by the Reserve Bank of India (RBI) on Friday. FCAs increased by \$3.825

billion to \$533.378 billion in the week.

CUB Q4

net profit

jumps 88%

CITY UNION BANK (CUB) on Friday

reported net profit of ₹209 crore for the

fourth quarter of

FY22 as against ₹111 crore in the

corresponding quar-

ter of last fiscal, reg-

istering a growth of

at 19.78%, well

above regulatory requirements, CUB

For the entire fis-

cal year FY22, the

bank's net profit rose by 28.2% to

₹760.17 crore, from

₹592.82 crore in

said in a release.

Expressed in dollar terms,



the FCAs include the effect of appreciation or depreciation of non-US units like the euro, pound and yen held in the foreign exchange reserves.

Gold reserves increased by \$253 million to \$40.823 billion. The special drawing rights (SDRs) with the International Monetary Fund (IMF) climbed \$102 million to \$18.306 billion, the RBI said.

India's reserve position with the IMF increased by \$51 million to \$5.002 billion in the reporting week, the data showed.

Mercantile

MERCANTILE VENTURES LIMITED

Read, Office: 88, Mount Road, Guindy, Chennai - 600 032, Contact No. 044-4043 2209 Email: admin@mercantileventures.co.in, Web address: www.mercantileventures.co.in

STATEMENT OF AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31 MARCH 2022

(₹ in lakhs)

				Stariuaione			Collsolidated					
SI.N	No Particulars		Quarter ended			Year ended		Quarter ended			Year ended	
		31.03.2022 Audited	31.12.2021 Unaudited	31.03.2021 Audited	31.03.2022 Audited	31.03.2021 Audited	31.03.2022 Audited	31.12.2021 Unaudited	31.03.2021 Audited	31.03.2022 Audited	31.03.2021 Audited	
1	Total income from operations	377.94	351.25	371.49	1,461.36	1,547.56	973.74	941.14	932.31	3,703.75	3,729.99	
2	Net Profit/(Loss) for the period (before tax, exceptional and/or extraordinary items)	206.25	265.60	327.70	882.12	944.80	1,037.22	256.04	332.92	1,645.07	935.55	
3	Net Profit/(Loss) for the period before tax (after exceptional and/or extraordinary items)	206.25	265.60	327.70	882.12	944.80	1,037.22	256.04	332.92	1,645.07	935.55	
4	Net Profit/(Loss) for the period after tax (after exceptional and/or extraordinary items)	151.59	198.75	232.95	647.72	699.84	733.89	185.18	204.22	1,148.39	638.42	
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period	475.00	(207.24)	4 440 57	0.007.00	0.705.50	400.77	(440.04)	4 470 44	0.000.54	0.470.50	
ı	(after tax) and other Comprehensive Income (after tax)]	475.68	(307.31)	1,448.57	2,397.68	2,765.56	499.77	(143.84)	1,472.44	2,620.51	3,170.58	
6	Equity Share Capital	11191.82	11191.82	11191.82	11191.82	11191.82	11,191.82	11,191.82	11,191.82	11,191.82	11,191.82	
7	Reserves(excluding Revaluation Reserve) as per the audited Balance Sheet of the previous year	_		-	_	17512.44	-		-	_	19,114.51	
8	Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations)										I	
L	Basic & Diluted (not annualised for the quarters)	0.14	0.18	0.21	0.58	0.63	0.08	0.20	0.24	0.59	0.74	

Place : Chennai

Date: 26th May, 2022

- 1. The above is an extract of the detailed format of Standalone and consolidated Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2. The full format of the quarterly financial results are available on the websites of Stock Exchange at www.bseindia.com and also on Company's website www.mercantileventures.co.in

For Mercantile Ventures Limited

E N Rangaswami **Whole-time Director** DIN - 06463753



HERITAGE FOODS LIMITED

CIN: L15209TG1992PLC014332

Regd. Office: 6 - 3 - 541/c, Adj. to NIMS, Punjagutta, Hyderabad - 500 082.

www.heritagefoods.in - Tel: 040 - 23391221/23391222 Fax: 23318090, Email- hfl@heritagefoods.in

EXTRACT OF STANDALONE AND CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE **QUARTER AND YEAR ENDED 31 MARCH 2022**

(Amount in millions of ₹ unless otherwise stated)

8 . 8													
88%. Total income	Particulars		CONSOLIDATED					STANDALONE					
of the private sector			Quarter Ended			Year Ended		Quarter Ended			Year Ended		
lender went up by 10% to ₹1,253			31.03.2022 31.12.2021 31.03.2021		31.03.2022 31.03.2021		31.03.2022 31.12.2021 31.03.2021			31.03.2022 31.03.2021			
crore, compared							ı						
with ₹1,135 crore.		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)		
Gross NPA of the	Total income from operations (net)	6983.58	6701.01	6229.03	26925.51	24811.46	6898.79	6598.71	6092.04	26532.35	24154.36		
	Net Profit/ (Loss) for the period (before tax and exceptional items)	175.51	286.18	329.50	1394.47	2017.69	195.58	302.23	329.10	1444.00	1961.86		
₹1,933 crore at	Net Profit/ (Loss) for the period before tax (after exceptional items)	175.51	286.18	329.50	1303.07	2017.69	195.58	302.23	329.10	1352.60	1961.86		
4.7% to gross	Net Profit/ (Loss) for the period (after tax and exceptional items)	124.08	206.99	243.96	960.86	1483.01	144.63	223.68	245.67	1015.34	1451.64		
advances as com-	Total Comprehensive income for the period (Comprising Profit / (Loss)	126.66		235.63	960.40		147.53		245.38	1015.21	1430.33		
pared to ₹1,893 crore (5.11%). Net	for the period (after tax) and other comprehensive income (after tax)	120.00	200.00	200.00	000110	1 10 1.0 1			2 10.00		1 100.00		
01010 (21117), 1100	Equity Share Capital	231.99	231.99	231.99	231.99	231.99	231.99	231.99	231.99	231.99	231.99		
12050/1	Reserves (excluding Revaluation Reserve as shown in the	251.55	201.99	201.00	6,343.51	5,726.26	231.33	251.55	251.55	6,372.87	5,705.65		
- d	,				0,343.51	5,726.26				0,372.07	5,705.65		
nared to ₹1.075	Balance Sheet of Previous year)												
Crore (2.77 70).	Earning per share (of Rs.5/-each) for continuing operations												
The provision	Basic : (Rs.)	2.73	4.49	5.23	20.81	32.32	3.12		5.29	21.88	31.29		
coverage ratio was at	Diluted : (Rs.)	2.73	4.49	5.23	20.81	32.32	3.12	4.82	5.29	21.88	31.29		
64%. The bank's	Earning per share (of Rs.5/-each) for discontinued operations										 		
capital adequacy as	Diluted : (Rs.)	-	-	-	_	-	-	-	-	-	- 		
per the RBI guide- lines on Basel III	Earning per share (of Rs.5/-each) (for continuing and discontinued operations)										 		
norms was at	Basic : (Rs.)	2.73	4.49	5.23	20.81	32.32	3.12	4.82	5.29	21.88	31.29		
20.85% and tier-1	Diluted : (Rs.)	2.73	4.49	5.23	20.81	32.32	3.12		5.29	21.88	31.29		
capital adequacy was	` '	2.73	7.43	5.25	20.01	52.52	J. 12	7.02	0.29	21.00	31.29		
	Notes												

Notes:

- 1. The audited financial results for the quarter and year ended 31 March 2022 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on 27 May 2022. 2. The Board of Directors of the Company has recommended final dividend for the Financial Year 2021-22 @50% i.e. ₹ 2.50/- per equity share of the face value of ₹ 5/- each subject to the approval of the share
- holders at the ensuing Annual General Meeting.
- 3. The above is an extract of the detailed format of Quarterly Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the Stock exchange website, www.nseindia.com and www.bseindia.com, and on the Company's website, www.heritagefoods.in

Place : Chandigarh

Date : May 27, 2022

For and on behalf of the Board of Directors

Sd/-N. BHUVANESWARI

Vice Chairperson and Managing Director

DIN: 00003741

Date: 27 May, 2022 —FE BUREAU Place: Hyderabad

.continued from previous page. D. Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹878 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 1,00000 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e., 62,812 Equity Shares (including unsubscribed portion of Retail category) and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 11,93,420 Equity Shares (including unsubscribed portion of Retail category) on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 12,56,232 Equity Shares, which were allotted to 15 successful Applicants.

Category FIIs/FPIs 91,103 84,150 3,39,218 7,41,761 12,56,232

Includes spilled over of 5,79,207 Equity Shares from Retail Category.

E. Allotment to Anchor Investors (After Technical Rejections) The Company in consultation with the BRLMs have allocated 16,13,725 Equity Shares to 9 Anchor Investors (through 9 Anchor Applications) at the Anchor Investor Offer Price of ₹878 per Equity Share in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Portion, of the initial Offer size as envisaged at the time of Bid/Offer opening.

FPI/FIIs 5,29,601 79.713 10,04,411 Anchor 16,13,725

The IPO Committee of our Company at its meeting held on May 26, 2022, has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on May 25, 2022 and the payments to non-syndicate brokers have been issued on May 26, 2022. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on May 26, 2022 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on May 26, 2022. The Company has received listing and trading approval from BSE and NSE on May 27, 2022, and trading is expected to commence on May 30, 2022.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated May 25, 2022 filed with the Registrar of Companies, Himachal Pradesh at Union Territory of Chandigarh (RoC).

INVESTORS PLEASE NOTE

These details of the Allotment made has been hosted on the website of Registrar to the Offer, KFIN TECHNOLOGIES LIMITED at www.kfintech.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the ASBA form, number of Equity Shares bid for, Bidders DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application form was submitted by the Bidder and Copy of the Acknowledgment slip received from the Designated intermediary and name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



KFin Technologies Limited

Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareedi 500 032, Telangana Tel: +91 40 6716 2222/ 180034 54001; E-mail: ethosltd@kfintech.com; Investor grievance e-mail: einward.ris@kfintech.com; Website: www.kfintech.com; Contact person: M Murali Krishna; SEBI Registration No.: INR000000221

For ETHOS LIMITED On behalf of the Board of Directors

Company Secretary & Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

ETHOS LIMITED has filed the Prospectus with the RoC on May 25, 2022 and thereafter with SEBI and the Stock Exchanges. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLMs, Emkay Global Financial Services Limited at www.emkayglobal.com and InCred Capital Wealth Portfolio Managers

Private Limited at www.incredsecurities.com, the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the BSE Limited at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 39 of the Prospectus. Potential investors should not rely on the DRHP filed with SEBI for any investment decision. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be

offered or sold in the United States absent registration under the U.S. Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company or the Selling Shareholders and that will contain detailed information about the Company and management, as well as financial statements. However, no offering of securities in the United States is contemplated.

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